

# **VRM Portal manual**

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This manual is also available in HTML5.

# 1. Introduction

## 1.1. VRM - Victron Remote Monitoring

With VRM (Victron Remote Monitoring) you can remotely monitor, control, manage and optimise your Victron Energy systems and identify potential problems early by setting alerts and alarms.

VRM is free and works with a GX device such as the Ekrano GX or Cerbo GX with internet connection or the GlobalLink 520 for smaller systems.

Q Search an installation	Hide details	ouse	Last updated: Realtime 🗸	Status: OK	Local time: 12:51
< BACK	Grid -2265 ₩	Absorpti	AC Loads 4277 W	♥ Weather 28 °C	Sunny
Remote Console Remote Console Aurniogs Reporting Diagnostics Log out	Charging 99.0 % Wotage: Verret: Temperature:	255 W 54 A0 V 30 C	Ext. Convert           PV Charger           7368 W           MP7-256: 9375 V           9375 V           9375 V           38.26 A           3776 W           100.80 V           37.69 A           3799 W	Carsour Later JD Operstreem	p contributors
	Historical data		System overview	V < Today	>
	kWh 10		× × × × × × × × × × × × × × × × × × ×	-	m Grid 5 kWh



## 1.2. Features

The VRM Portal and the VRM App offer extensive features for monitoring, alerting, control and management. A brief overview of the most important features are summarised below.

#### Installations Overview

The installations overview is the top of the VRM menu structure. Most users will only see their single installation, and clicking on it will taken them to the dashboard. For installers and fleet managers, the installation overview can provide high level summary data and filtering for thousands of systems.

#### VRM Portal - Dashboard [16]

The dashboard is the main page. It shows all information about the installation in a schematic visualisation including historical data at a glance.

#### Advanced Dashboard [50]

Predefined and custom widgets: detailed charts for all devices connected to the VRM portal, enabling very precise troubleshooting.

#### **Device control [24]**

VRM offers control over some of your Victron devices directly from the VRM dashboard. This feature allows you to quickly adjust ESS settings, control the inverter or inverter/charger and relays, start/stop the generator, and control your EV Charging Station, without needing to open the remote console.

#### Real-time data [23]

Insights and actions based on real-time parameters are critical for optimal system performance and utilisation. With insights in real-time data, you can adapt your energy usage behaviour to better balance with the energy harvest, for instance using heavy appliances only when the solar yield is sufficient.

#### **Solar Production Forecast [20]**

See your estimated future solar yield. This feature combines an AI model of your sites solar production potential with irradiance forecasting data from a global fleet of weather satellites.

#### Alarms and monitoring [28]

Catch potential issues early by setting alerts and follow up on alarms to prevent definitive system failure. The VRM Portal constantly monitors and watches over your system and can also inform you by email or push notifications if something is amiss.

No data alarm, automatic alarm monitoring, geofencing, and user-configurable alarms ensure potential problems are caught early to prevent eventual system failure.

#### Remote Console [27]

This feature allows full remote control of a GX Device, as if you were standing in front of it live over the internet.

#### Remote firmware update [39]

Remotely update Victron products straight from the VRM Portal without need to install any software. There is no need to search for the correct firmware file either: the system has them all and clearly indicates when a newer version is available.

#### **Remote VEConfigure [43]**

Remotely change settings including Assistants in your MultiPlus, MultiPlus-II, Quattro and high power VE.Bus Inverters. All power products with a VE.Bus communication port are supported.

#### Notifications [34]

Advanced notification: Email, push and web notifications per device

#### VRM App & Widgets

Monitor and manage your Victron Energy system from virtually anywhere in the world via the VRM app. Login with your VRM account and see all your installations in one list. Tap on an installation to view its status and details, create custom widgets, or place one of the many VRM app widgets on your mobile device's home screen to have the most important information available at a glance.



### More features

## • Venus OS Large

 Venus OS Large is an extended build of Venus OS that adds Node-RED and Signal K Server to a GX device (except the Colour Control GX and CanVU GX). Node-RED and Signal K Server can be accessed via the VRM portal. See the Venus OS Large image: Signal K and Node-RED documentation and consult the Venus OS Large image chapter in the GX manual for installation and setup.



## 2. Getting started with VRM

To connect your system to the VRM Portal, there are two separate steps that need to be taken. First, you need to create a VRM user account and then secondly, the installation needs to be paired with that user account.

It is possible to pair one installation to multiple user accounts. And also it's possible to have multiple users connected to the same installation.

## 2.1. Requirements

- 1. A computer, or mobile device, that can access the Internet.
- 2. The VRM Portal ID, which uniquely identifies your system. Depending on the communication device (GX device or GlobalLink 520), the VRM ID can be determined in the following way:
  - a. GX devices in general: go to Settings → VRM online portal menu and type down the number shown under VRM Portal ID. The VRM ID consists of a 12-digit combination of letters and numbers. Example: be300d83ff04
  - b. Venus GX & Cerbo GX only: the VRM Portal ID is printed on a label on the side of the GX device.
  - c. GlobalLink 520: the VRM Portal ID is printed on a label on the back of the device.
- 3. A GX device or a GlobalLink 520 that is connected to the internet.
- 4. In order for the installation to register on VRM the GX device or GlobalLink 520 needs to have had at least one successful connection to the internet. Only once the GX has connected to the internet is the unique VRM Portal ID able to added to the user account on the VRM Portal.
- VRM Portal mode is set to either Full (default), or Read-only on the GX device → Settings → VRM Online Portal → VRM Portal.



It is recommended, especially when working with SIM cards, to first configure and test the internet connection in your office, before installing it on location. It is not necessary to connect any equipment, such as a MultiPlus or BMV battery monitor: applying power to a standalone GX device or Victron Global Remote will do, as they also connect to the VRM Portal when there are no products connected.



## 2.2. Step 1 - Create a user account

- 1. Open a browser window on your computer and go to https://vrm.victronenergy.com.
- 2. Click on 'Login'.



3. On the next screen scroll down to 'Register for free' and click on it.



4. Complete all the requested information and then click on 'Register'.



5. You will now receive a confirmation email with a link to activate your account.



6. Once activated, account creation and registration is finished. Click 'Add installation' on the left side menu to continue pairing an installation to this user account.





For added security we recommend adding a two factor authentication [46] (2FA) method to your account.



## 2.3. Step 2 - Add an installation to the user account

Adding an installation is only possible after the VRM Portal has received the first data transmission of your system. Therefore, make sure that the system has already started communicating with the VRM portal. Or, if it is an off-grid installation using an SD card or USB stick, upload the data file first.

1. Select the product you want to add. This should be either a GX device, a GlobalLink 520 or one of the other devices shown on the page.



2. Enter the VRM Portal ID of the device. The VRM ID can be found on a sticker of the respective device, and also in the VRM Online Portal menu. See Requirements [5].





dd installation		
rst select the product you want to ad	d:	
Cerbo GX	Color Control GX	Venus GX
a) Your installation is connected to b) Or in case of an offline installation Add installation ID:	the internet n: upload your GX file first using the u	ipload function <u>here</u>
VRM Portal ID *		
Add installation name:		
Installation Name (Optional)		
The VRM Portal ID, for example be3000 For more information see our <u>Troubles</u>	d83fff4 can be found at Menu > Settings > V hooting to VRM connectivity GX or our VRP	RM online portal. <u>4 Manual</u>
Request access		

3. Click Request access and your device is now paired with your VRM user account.

If you are the first user to add this installation to an account, you will automatically have Admin Control rights for this installation. Any subsequent users who try and add the same VRM Portal ID will need to get approval of the site owner. This approval email is automatically sent when they try and add the site to their user account.

Subsequent users will also be added with Technician, or User (read only) access permissions. However, the Admin can assign Admin, or Technician control rights to other users via the Settings -> Users page for that installation.

If you get the "Installation could not be found" error, see the Requirements section [5] and check the system's internet connection.



## 2.4. Step 3 - Configure the installation

To access configuration settings for an installation select it from the installation overview. Then open the Settings link in the left menu. This menu is only visible when you have Admin or Technician access permissions.

#### General tab

#### General settings

This menu allows you to change the system name, see the VRM portal ID and enter the GSM number of the SIM card (e. g. of your router if available, the only function of this field is to keep it in a safe place, nothing else).

#### Realtime updates

Toggle real-time updates for this installation. This setting is disabled by default. Note that enabling real-time updates will significantly increase data consumption while real-time data is in use. It is suggested to leave this disabled if the site bandwidth or download quota is very limited.

#### Inverter/Charger Control

Toggle Inverter/Charger control for this installation. Warning - enabling this feature makes it very easy to turn off AC output power, It is suggested to leave this disabled unless you are frequently turning your inverter/charger off. Please read the Inverter controls in VRM [24] chapter for more information before enabling this feature.

#### · Installation avatar

Here you can upload an avatar icon graphic for this installation. This will replace the current avatar visible in the Dashboard.

#### · Unlink this installation from your user account

Unlink removes this installation from your list of installations, without deleting all the data in the database. Other users of this installation will still be able to see its data.

#### · Delete this installation

All data in the database will be deleted. Note that, after deleting, the device needs to be rebooted to resume sending data to the VRM portal. Use this option in case the GX device is moved to another installation.

#### · Replace the GX device of this installation

Use this option in case the old GX device is defective and has been replaced by a new one.

Carefully follow the procedure explained on VRM.

#### Tags tab

#### · Set Tags

Useful for accounts that have many installations. For example a hybrid generator rental company with four depots: North, South, East, and West. Add the tag of the right depot to all installations. Then in the installation overview you can filter based on these tags.

#### Set location tab

#### · Set location

Set the location of the installation by dragging the cursor to the right place. This automatically sets the timezone that is used for all x-axes on the graphs as well.

Note that your timezone setting will be updated using the new location only if you do not have it set on the GX device.

Setting a location is also required for the Solar Production Forecast feature.

#### Set geofence tab

#### Set geofence

Here you can set a geofence for your installation (typically used in RVs and Boats). This requires a GPS connected to the GX device, for example, connecting a USB GPS to a Cerbo GX.

The GlobalLink 520 does not support GPS but has the ability to identify the cell tower it is connected to, which we can locate using VRM. Note that once you set the location manually in VRM, the location should not update with the cell tower location.

#### Users

#### · Users and Access Level

Configure the access level role for users. Access level settings are User (read-only), Technician, and Admin.

User is intended for inexperienced end-users who would like to see how their system is performing, but are read-only and cannot make any changes.

Technician can view a site's diagnostics data, perform firmware updates, and control devices linked to the site. Technicians cannot delete a site, replace the GX device linked to a site, or modify other users' access to the site.

Admin has full access to the site including the ability to add and remove other users. It is assigned by default to the first account that registers the site. A site can have more than one Admin. All sites need at least one Admin, and the last Admin cannot be removed. Consider using Technician role unless that person needs to be able to add or remove other users access.

When a user is linked to a site individually as well as through a team or installation group, VRM considers the highest access level. For example: a user has access level 'user' individually, but a team they are a part of has technician access to a site. VRM will consider them technician on the site, until the team access is revoked.



# ī

# Access level

Note: VRM considers the highest level of access a user has, whether that comes from individual access or team access.

Feature	User	Technician	Admin
Dashboard	$\checkmark$	$\checkmark$	$\checkmark$
Dashboard Controls	×	$\checkmark$	$\checkmark$
Advanced	Read only	$\checkmark$	$\checkmark$
Device List	Read only	$\checkmark$	$\checkmark$
Venus OS Large	×	$\checkmark$	$\checkmark$
General settings	×	$\checkmark$	$\checkmark$
Location settings	×	$\checkmark$	$\checkmark$
Geofence settings	×	$\checkmark$	$\checkmark$
Alarm Rules	Only for themselves	$\checkmark$	$\checkmark$
Realtime updates settings	×	$\checkmark$	$\checkmark$
Inverter/Charger Control	×	$\checkmark$	$\checkmark$
Users	Read only	Read only - Except self	~
Delete this installation	×	×	$\checkmark$
Replace the GX device of this installation	×	×	$\checkmark$
Remote console	×	$\checkmark$	$\checkmark$
Notes	Read only	$\checkmark$	$\checkmark$
Photos	Read only	$\checkmark$	$\checkmark$
Share	×	$\checkmark$	$\checkmark$
Alarm logs	Read only	$\checkmark$	$\checkmark$
Event logs	Read only	$\checkmark$	$\checkmark$
Reporting	$\checkmark$	$\checkmark$	$\checkmark$
Diagnostics	Hidden	$\checkmark$	$\checkmark$
Firmware update	×	$\checkmark$	$\checkmark$
Remote VEconfigure	×	$\checkmark$	$\checkmark$

Pending invitations

## Invite new users to this installation.

Invite	а	user
--------	---	------

Email: *		
Access level:		
User		^
User		
Technician		
Admin		
Personal message:		

### • Teams

Add teams linked to the installation. See the Teams section.

## Installation groups

Shows the installation groups to which this installation belongs. See the Installation groups section.

#### Alarm rules

• See VRM Portal alarms and monitoring section.

## 2.5. Step 4 - Add Notes and Photos

Once your site has been added to VRM it is possible to add notes about the system and photos of the installation.

These can be very useful. For example adding photos of system wiring diagrams, and photos of the system as it is installed can help a technician provide remote support.

The Photos and Notes features are both in the left hand sidebar for the site.



un		
ଚ	Dashboard	
	Advanced	
	Device list	
	Venus OS Large	
	Settings +	
	Remote Console	
	Notes	
	Photos	
	Alarm logs	
	Event logs	
	Reporting +	
	Diagnostics	
	ပ် Log out	



## 2.6. More tips and tricks

- Use the 'Invite a user' function to pair this installation to other user accounts as well. It is also possible to invite users that do not yet have a VRM user account. They will automatically be directed to the account creation page.
- To see a list of all connected products, their firmware version and serial numbers, go to the Device list tab.
- The screensaver enables you to quickly see what state the installation you're currently viewing is in. Configure the screensaver by going to the sidebar -> 'Preferences' -> Display preferences to automatically start after a period of inactivity, or press the "s" key twice while viewing an installation.
- Check and if necessary alter the default alarm monitoring setup to your needs. See the VRM Portal alarms and monitoring chapter.
- Adding tags to an installation is done in the Settings page. There are two types of tags, automatic tags, and custom tags. In the
  example below, an automatic tag is shown for this installation with the name: 'NO-ALARM', allowing you to filter and show only
  systems without active alarms. You can add custom tags by typing the tag name and clicking 'save'.

Set Tags for M	y House ESS
NO-ALARM 🛞	TYPE HERE

• Remember to install the VRM App on your phone. It is available for free in the App Store and Google Play, for iOS and Android. For Android, it is also possible to download the APK files on our software and downloads page.

15:33	•	.ı l ≎ 84)
≡	My House ESS	
Last updated: State Realtime 🔊 OK	us: Local time: <b>15:33</b>	
<u>Hide details</u>		
Grid	© AC Loads	▲ Critical Loads
61 W	2 W	44 W
L1: 231.8 V 0.4 A 58 W L2: 0.0 V 0.0 A 0 W L3: 0.0 V 0.0 A 0 W		
	((O)))	
		PV Charger
	☑ Idle -1 W	8 W
	77.2 %	
	00/70 10	77.0 %
■ MultiPlus 12/16 13.34 V 0.30 A	16 W	77.0 %
Dhooniy Creart	ID47 Charger 12/50	0 (3) 230\/





# 3. VRM Portal - Dashboard

## 3.1. Introduction

The dashboard is the main page. It shows all information about the installation at a glance.

## 3.1.1. Introduction video

See the new Victron Remote Management Dashboard

## 3.2. Example screenshot for yacht installation





## 3.3. Example screenshot for ESS installation

## 3.4. Example screenshot for off-grid installation

My victron energy	Off Grid Largement Sea Large Units	
<ul> <li>Society an installation</li> <li>Incide</li> <li>Debehoard</li> <li>✓ Advanced</li> <li>Society +</li> <li>Society +</li></ul>	Conversor         Change         S 5 %         For Change         For Change         S 5 %         For Change         For Change         S 5 %         For Change         For Change	
< Share S Alawa Reporting + Disgnostics	Historical data Speen curves V C Body 2	
C) Log out	ANN - The Gal - Free Gal	
	* Consumption: * State * Balany Taggs: 11	



## 3.5. Details per section

## 3.5.1. Schematic visualisation

The information shown adapts itself to the system installed. VRM is designed to perform best for systems with a Victron Inverter/ Charger, for systems without an inverter/charger, you may see some variations from this layout.



## 3.5.2. Battery block

The purpose of this part of the dashboard is to show all available batteries for installations having multiple batteries. For example, a yacht with two main engines (and thus two starter batteries), another starter battery for a generator and two service batteries.

For each of the configured batteries, the VRM Portal will show its name, the voltage, current and state of charge.

🖻 MultiPlus 12/1600/70-16	77.0 %	🖻 Phoenix Smart IP43 Charger 12 50 (3) 230V
13.33 V 0.50 A 16 W	Idle	13.32 V

#### Configuration:

- 1. Configure the battery settings on the GX Device, in the Menu  $\rightarrow$  Settings  $\rightarrow$  System setup  $\rightarrow$  Battery Measurements.
- 2. Meet all the requirements for the Realtime feature [23], as this information is only available when in Realtime mode.
- 3. Two or more batteries must be configured. If there is just one, then the information is already shown as part of the main system overview.

#### The Battery Measurement configuration menu:

It lists all available battery measurements including battery monitors, but also a simple voltage measurement by a solar charger or battery charger for example. For a three-output charger, it will list all three measured voltages.

The GX device allows the following configuration of the available batteries:

- 1. Show or hide the battery on the dashboard.
- 2. Give the battery a custom name instead of the default device name.

Screenshot from the Remote Console of the detailed menu with a 3-output AC charger (only output 3 is visible), Lynx Smart BMS and a MultiPlus:



	ି <del>ବ</del> 09:	24
see on the VRM Portal and the MFD HTML5 App		
Lynx Smart BMS 500	Visible	>
Phoenix Smart IP43 Charger 12 50 (3) 230V (Ou	Hidden	>
Phoenix Smart IP43 Charger 12 50 (3) 230V (Ou	Hidden	>
Phoenix Smart IP43 Charger 12 50 (3) 230V (Ou	Visible	>
MultiPlus 12/1600/70-16	Visible	>
业 Pages	enu	



## 3.5.3. Historical data

Depending on available information, this block will show a bar graph for kWh production and consumption, together with a blue line showing state of charge.



In case that information is not available, it will show a line diagram. The parameters used in the line diagram depend on the products installed:

- Battery monitor (BMV, SmartShunt or similar): Voltage on the left axis and SOC on the right axis.
- · Phoenix Inverter: Output power on the left axis, Battery voltage on the right axis.
- Solar Charger: Output power on the left axis, Battery voltage on the right axis.

Requirements for the kWh production and consumption data are explained in the VRM Portal - Frequently asked questions [84] chapter.

Screenshot of an installation with only a Phoenix Inverter, and thus showing the line diagram:



## 3.5.4. Solar production forecast

This feature combines a model of your sites solar production potential with irradiance forecasting data from Solcast's global fleet of weather satellites.

#### **Getting started**

Existing installations with a solar history and location set can show their solar forecast immediately.

To see the solar forecast, open your site VRM dashboard and select 'Today'. This should reveal a Show/Hide forecast button.





Clicking the Show Forecast button will expand the view to show what remains of the current day, and also draws bars to show the estimated solar production.



Showing the forecast adds more information to the Solar info box on the dashboard as well.

Ö Solar	
Total	0.4 kWh
Forecasted total	10.1 kWh

"Total" shows the actual solar energy that has been converted from the sun today.

"Forecasted total" is the estimate for the solar production.

There might be some rounding of these figures.

### Troubleshooting

If the forecast button isn't there, please check:

- 1. Your installation has a location set
- 2. Your site is recording hourly solar yield
- 3. You are on the 'today' view

For new sites that don't yet have a solar yield history, or if you've only recently set the site location, please wait up to 48 hours for it be enabled and have enough information to be accurate.

This feature uses location data as a 4 km<sup>2</sup> grid, and doesn't link any personally identifiable information or co-ordinates of your Victron site. This is accurate enough for the solar data while still maintaining your location privacy.

victron energy     Victor energy     Search installations	
< Back	Reset installation solar forecasts
General     General	Tells the forecasting model to ignore all solar data before the reset, effectively treating this as a new installation. Note that forecasts won't immediately be accurate after this reset, it will take a couple of days to reach the most accurate forecasts.
🐑 Tags	Reset forecasts
J∯ Dynamic ESS	
Eocation     Location	
S Geofence	
① Users	
△ Alarm rules	
U Log out	

If you need to reset the solar forecast model for your site, you can do this by clicking the "Reset forecasts" button in the general system settings.

### How is it done?

Solar forecast uses a machine learning model that compares historical solar production and the irradiance at the time of day and then calculates the future projected solar production based on the estimated irradiance forecast.

This automatically takes into account factors like system sizing, panel orientation & pitch, efficiency degradation, and shading without requiring any user input.

This model requires a minimum of 2 days of data, and uses a rolling 28 days of historical data to improve accuracy.

This means that over time the model will get more accurate, even as panels degrade and trees grow.

The model accounts for when MPPT trackers were at maximum production, or limiting themselves (for example when batteries are full in an off-grid system).

In addition to the dashboard estimate, we also have the underlying Solar Irradiance Forecast (W/m<sup>2</sup>) available as an advanced VRM widget.



## 4. Real-time data

## 4.1. Introduction

The dashboard can show real-time data, meaning that every two seconds data updates are sent straight from the installation to your browser - rather than pulled from the database at which the information is stored at the interval configured in Settings  $\rightarrow$  VRM Portal  $\rightarrow$  Interval (default 15 minutes).

The new dashboard increases the GX CPU load. Data usage is also increased. The CPU load and data usage are only increased while the dashboard is being observed.

Check the top of the page under "Last updated" to see if its in real-time mode. Here is a screenshot when using real-time data. Notice the icon for Controls on the right hand side; it only appears in real-time mode:



And here is a screenshot of a system not using real-time data:



## 4.2. Requirements

- · A GX Device, with Venus OS v2.60 or later
- Good internet connection
- Sufficient CPU resources (see GX device CPU load section)
- Either the <u>Full</u> or <u>Read-only</u> VRM Portal mode access setting is enabled, which is on the GX device menu → Settings → VRM Online Portal → VRM Portal

## 4.3. Enable and disabling the real-time data feature

It is possible to disable the real-time data feature for each installation. Go to VRM site  $\rightarrow$  Settings  $\rightarrow$  General  $\rightarrow$  Realtime updates green(on) / red(off).

Examples of when you want to disable real-time data are:

- To keep data usage to a minimum, while keeping the other full VRM two-way communication features enabled such as being able to remotely configure and remotely update firmware.
- For systems where CPU load is already at the edge of what is possible, so rather than each time waiting for it to be automatically disabled (see below), and thus also having a short time of high CPU load on the system, disable it pre-emptively.

## 4.4. GX device CPU load

Transmitting the data to the VRM Dashboard causes an extra load on the CPU in the GX device. As such, systems already operating at 100% CPU, or close to it, would be overloaded with the result that tasks are left waiting, slow response on Remote Console, slow data updates, and eventually also reboots of the GX device.

To prevent this, the dashboard will automatically suspend itself in case the CPU load is too high, in which case a warning is shown on the lower right on your screen:





## 5. Control your devices in VRM

VRM offers control over some of your Victron devices, straight from the VRM dashboard. With this feature, you can quickly adjust and control the following devices or settings without needing to open the Remote Console:

- · ESS settings: ESS mode, Minimum SoC
- · MultiPlus/Quattro: Grid current limit, Mode (Charger only, Inverter only, On, Off)
- GX device relays: Relay 1, Relay 2 (if available)
- · EV Charging Station: Auto, Manual, Charge current, Charge on/off
- · Generator: Autostart, Manual control, Timed run, Start/Stop

To access the Controls, go to your VRM dashboard. The Controls icon is located at the top right of the installation dashboard and the controls will open on the right side of your screen. Note that access to controls requires the real-time data connection [23] to your installation.

## 5.1. Inverter/Charger controls in VRM

Inverter/Charger controls can be made available on the VRM Dashboard, but require an additional step to enable in the settings for that specific VRM installation. This is to prevent accidentally switching off the system.

- 1. Go to the Settings  $\rightarrow$  General tab of the installation.
- 2. Scroll down to Inverter/Charger Control.
- Toggle Inverter/Charger control for this installation. Enabling this feature will allow you to remotely control your inverter's current limit as well as turn it on/off, and to Charger only or inverter only from the Controls panel on the VRM dashboard.

<ul> <li>MultiPlus 12/1600/70-1</li> <li></li></ul>	6
Grid	
Mode:	
Charger only	
Inverter only	
On	0
Off	

It is ONLY recommended to enable this easy system shutdown control for small systems in non-critical environments. It is STRONGLY recommended to leave this feature disabled for large mission critical systems, or where there are multiple users with access to the Controls to prevent accidental powering down of the system.



Note that there is a limitation where these controls are not available when using a Digital Multi Control or VE.Bus BMS V1 in the system.

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## 5.2. ESS controls in VRM

For your ESS system, you can switch your settings between the following ESS modes:

- Optimized with BatteryLife
- · Optimized without BatteryLife
- · Keep batteries charged
- · External control

As with the inverter settings, you will have 5 seconds to cancel any change in settings before it is sent to the device.

It is also possible to adjust the minimum state of charge. Note that setting the minimum state of charge will not be possible when the ESS is set to Keep batteries charged as that mode will override and charge the battery to 100% when possible.

년3 ESS				
Keep batteries charged				
Optimized with BatteryLife				
Optimized without BatteryLife	0			
External Control				
Minimum SoC:				
30 %				
Unless grid fails				

## 5.3. Manual relay controls in VRM

The relays of the GX device can also be switched manually via the control panel. To do this, they must first be set to Manual in the GX device. The hardware relays will not appear here if they are used by another process, such as a generator start stop.

- 1. In the GX device go to Settings  $\rightarrow$  Relay.
- 2. Set the Function (Relay 1) to Manual.
- 3. Repeat step 2 for Relay 2, if present.

With the 5 seconds delay (in which the switching command can still be aborted), the respective relay can now be switched from the Controls panel on the dashboard.

5 Switches	
Relay 2	-•



## 5.4. Generator controls in VRM

A generator that is controlled via the start/stop function of the GX device can also be controlled via the control panel. For setup see the GX - Generator auto start/stop chapter in the GX device manual.

The following control and monitor elements are available:

- Autostart: Controls the Auto start functionality as been set in the GX device.
- Manually controlled Timed run: Toggle to enable/disable a timed run.
- Running: How long has the generator been running in the current period.
- Duration: Time span for how long the Timed run should last.
- Start/Stop: Start or stop a timed run.

🕑 Generator 0					
Stopped	:				
Autostart	•—				
Manual control					
Timed run	•				
Duration (hh:mm)	0:0				
Start					

## 5.5. EV Charging Station controls in VRM

The Victron EV Charging Station can also be controlled via the Controls panel on the dashboard.

The following options are available:

- · Auto: detects when surplus power is available and uses only this power to charge the vehicle.
- Scheduled charging: Charge the EV at certain time intervals, for example during the night hours when grid energy is cheaper.
- Manual: Enables the user to turn the vehicle charging ON and OFF manually, using the CHARGE toggle.
- · Charge current: Set the amount of current the station provides using the Charge current control.
- · Charge: manually start or stop the charge process.





## 5.6. Remote Console

Remote Console is a powerful feature that allows access to the GX device interface in real time over the internet.

Remote Console needs to first be enabled on the GX device before it is accessible on VRM.

For further details on how to enable and use Remote Console, please see the Remote Console on VRM section in the GX device manual.





# 6. Alarms and monitoring

The VRM Portal constantly monitors and watches over your system and can also inform you by email or push notifications if an issue is detected. There are four categories of monitoring:

- · Communication monitoring: monitors the connection between the VRM Portal and the Victron installation
- · Automatic alarm monitoring: monitors a predefined list of parameters on all connected products
- · Geofence: monitors location (requires a GX device with a USB-GPS)
- · User configurable alarms

The Alarm rules setting can be found under Settings  $\rightarrow$  Alarm rules:



## 6.1. Communication monitoring

Typically used for stationary installations such as off-grid systems and telecommunication installations where it is important to know that communication between the GX device (i.e. the installation) and the VRM Portal may have been lost.

Available options:

- · Communication monitoring on/off toggle
- Notify after: extend the interval (as been set in the GX device VRM portal online settings for Log interval) that is allowed without
  data being received before sending a no-data alarm

•••	Communication monitoring	Alarm armed	Θ
	Enter the amount of extra time on top of the exi allowed before sending an alarm. For example, a minutes is 900 seconds. With a no-data-alarm-t system will send an alarm after it has not receive seconds.		
		Notify after (seconds, minimum is 60) *	
	Communication monitoring *	300	





## 6.2. Automatic alarm monitoring

Monitors a predefined list of parameters on all connected products. With this feature, it is not necessary to manually configure alarm rules for all the different parameters. A notification will be sent if any of the parameters listed below enters an Alarm state, and optionally for Warnings too. A recovery notification will be sent if the parameter returns to its normal value.

This is set to Only alarms by default.

Available options:

- · Disabled: disables the Automatic alarm monitoring
- · Only alarms: send notifications for alarms only
- · Warnings and alarms: send notifications for warning and alarms



## 6.3. Parameters being watched by the Automatic alarm monitor

## 6.3.1. VE.Bus products (Multi, Inverter and Quattro)

- · VE.Bus state
- VE.Bus Error
- · Temperature alarm
- Low battery alarm
- · Overload alarm
- AC Input phase rotation (for three phase systems)



## 6.3.2. BMV, Lynx Shunt VE.Can and other batteries

- · High voltage alarm
- Low voltage alarm
- · High starter-voltage alarm
- · Low state-of-charge alarm
- Low battery temperature alarm (BMV-702 only)
- High battery temperature alarm (BMV-702 only)
- Mid-voltage alarm (BMV-702 only)
- Low fused-voltage alarm (Lynx Shunt only)
- High fused-voltage alarm (Lynx Shunt only)
- Fuse blown alarm (Lynx Shunt only)
- High internal-temperature alarm (Lynx Shunt only)
- · Low starter-voltage alarm (Lynx Shunt only)
- High charge current alarm
- · High discharge current alarm
- · Cell imbalance alarm
- Internal error alarm

## 6.3.3. Lynx Ion BMS

- Error code
- Error

## 6.3.4. Solar charger

- Charger fault
- Charge state
- Equalization pending
- · Alarm condition
- · Low voltage alarm
- · High voltage alarm
- Error code

## 6.3.5. Skylla-i charger

- Charger fault
- Charge state
- Error
- Low voltage alarm
- · High voltage alarm

## 6.3.6. Venus devices

Digital input

## 6.3.7. Generator start/stop

· Generator not detected at AC-input. See GX - Generator auto start/stop manual for details.

## 6.3.8. Inverter RS, Multi RS models

- High temperature alarm
- High voltage DC alarm
- High voltage AC out alarm
- Low temperature alarm
- Low voltage DC alarm
- · Low voltage AC out alarm
- · Overload alarm
- Ripple alarm



## 6.4. User configurable alarms step-by-step

Advanced rules, including hysteresis, can be configured for all parameters available in the VRM database.

Alarms	for My House FSS		1	Add new alarm rule	Add annu class suite 3	Add new alarm rule	Add new alarm rule
	Communication monitoring	Alarm armed		Step 1/4	Step 2 / 4	Step 3 / 4	Step 4/4
	Automatic alarm monitoring VE.Bus System (276)	Wernings and alarms WE Bus state: Ext. control Alarm logs	<ul> <li>Add new alarm rule</li> </ul>	Device * Lynx Smart BMS v Next	Parameter * State of charge  V Next Previous	Low * 25 Clear low alarm above * 40	Notify after (seconds, minimum is 60) * 60
-	Battery Monitor		State of cha	rge: 79.3 %	6 0	High * 95 Clear high starm below * 60 Next	Previous
	Low *	Cl	ear low alarm abov 40	ve *		Previous	
	High * 95	Cl	ear high alarm belo 80	* wc			
	Notify after (seconds, minim	num is 60) * Ala	rm Delete alarm				

- 1. Go to Settings  $\rightarrow$  Alarm rules and click on Add new alarm rule.
- 2. Select the device for which you want to create a new alarm rule.
- 3. Select the parameter to be monitored.
- 4. Configure high, low values and their hysteresis (see How to properly configure high, low and their hysteresis [32]).
- 5. Set the notification time and then save the new alarm rule. Use this to avoid spikes in data from causing nuisance alarms, for example tank levels in mobile applications, where a pump running can cause a temporary low alarm on pressure based level sensors located on the pump suction pipe.
- 6. As soon as the new alarm rule is saved, it is armed. To delete the alarm rule, click on Delete alarm.

## 6.5. How to properly configure high, low alarms and their hysteresis

The hysteresis is important to prevent the nuisance clearing and re-triggering of an alarm state when the system is close to the trigger. Consider the following example: you want an alarm as soon as the battery voltage drops below 10V that only clears when the voltage rises again above 11.5V. The hysteresis is 11.5V

A properly configured alarm rule meets the following criteria:

- The low hysteresis should be equal to or higher than the low alarm threshold.
- · The high hysteresis should be equal to or lower than the high alarm threshold.
- The low hysteresis should be lower than the high alarm threshold (otherwise a high alarm will be triggered as soon as the low alarm is cleared).
- · The high hysteresis should be higher than the low alarm threshold.

Taken together, these rules should ensure that alarms don't frequently toggle on and off due to minor fluctuations around the threshold values.

## 6.6. Receiving an alarm on mains failure

This alarm is typically wanted when a mains grid is normally expected to be available.

Depending on if the system is an ESS system, or a backup system (without ESS) this alarm is configured differently.

The following steps are required to set it up:

### Primary method via GX device

- 1. On the GX device, go to Settings  $\rightarrow$  System setup
- 2. Set AC input type to 'Grid'


3. Set 'Monitor for grid failure' to 'Enabled'

#### Alternative method via VRM alarm rules

- 1. In VRM; go to Settings  $\rightarrow$  Alarm rules and click on Add new alarm rule.
- 2. Select the Multi (or Quattro) as the device on which you want to monitor a parameter.
- 3. Select VE.Bus State as the parameter.
- 4. Set the Inverting state as 'Armed'. You might want to add Off and Fault there as well.
- 5. Set the notification time to 300 seconds, i.e. 5 minutes.
- 6. Save the alarm rule.

# 6.7. Geofence

Typically used for RVs and boats. The example below shows a Geofence that will give an alert when the RV leaves the designated parking space. An alarm will also be generated when the location data is no longer being received, for example when the GPS receiver is unplugged. Use this in combination with the Communication monitoring alarm for full coverage.

Steps to configure a Geofence:

- 1. Go to Settings  $\rightarrow$  Geofence and click on Set geofence.
- 2. Draw a circle, shape or rectangle (available at top left) around the current GPS position (marked with a teardrop shape icon with a sine wave inside). Note that it is also possible to draw Irregular shapes with the shape tool.
- 3. Once the Geofence is saved, it is armed. Use the slider on the bottom left to disable the Geofence alarm before moving the RV or boat out of position.





Set Geofence for My Hou	ise ESS	
Gallberghöhe Carstensstraße	g Carstensstraße Carstensstraße	August-Sach-Straf
CarSharing e Schröder		
lerparadies	NAVIAVIA - Kerstin Schmidt	Spielplatz Solterbeerenhof Lundmtra
Bissenweg		+
	Richthofenstraße	-
Googla 📮	Keyboard shortcuts Map data ©2022 GeoBasis-DE/BKG (©200	9) Terms of Use Report a map error
Geofence		Reset Save

# 6.8. Notifications

When a warning or alarm is triggered on an installation that you are monitoring on VRM, an alarm notification is sent. To receive these alarm notifications, you must configure what type of notification you want to receive for alarms. There are three notification types:

- 1. Email
- 2. VRM App push notifications directly to the notification center of a mobile phone, tablet or Apple laptop
- 3. Web push notifications to a browser such as Google Chrome or Safari on Windows and macOS.

Note that the Rate limiter [38] is also active for push notifications.

The following chapter describes how to set up notifications per type.

### 6.8.1. How to set up push notifications on a mobile device

- 1. Install (or update) the VRM App on your phone, table or Apple laptop (with Apple M1 or later)
- 2. Allow VRM to send notifications

After a fresh install or update, a popup will appear asking if you want to allow push notifications. If you do not allow this, this can be done later in the app settings of the device. On Android notifications are enabled by default.

- 3. Login to your VRM account. The installation overview is then displayed.
- 4. Tap the menu bar in the top left and then tap on 'BACK' to get to the Preferences menu.
- 5. Tap Preferences and then tap Notifications.

If you have allowed VRM to send notifications, mobile push notifications will be automatically enabled for that specific device as can be seen in the image below.





6. In addition, all devices that have push notifications enabled are listed under 'Other devices', from where you can also remove push notifications for specific devices or browsers.

15:37 aul 4	F 61)
=	
Mobile push notification	
After turning the toggle on, you will be asked to notifications on your device.	allow
iPhone	•
Other devices	
To enable VRM App push notifications, open the VR on your phone and/or tablet; and there navigate to page and enable push notifications. If you wish to r	M app this emove
push notifications from a device, you can do so in t below.	he list
Windows - Chrome v108.0.0.0	×
Windows - Microsoft Edge v107.0.1418.68	×
macOS - Chrome v107.0.0.0	×
macOS - Safari v16.1	×
SNE-LX1	×
iPad	×

7. Make sure it works; Tap on Send a test notification.

All devices and browsers that have push notifications for VRM enabled should receive the test notification.

Note that it works in a similar way with an Apple laptop (M1 and later) that has the VRM App installed from the App Store, except that it identifies itself as an iPad.

#### 6.8.2. How to set up web push notifications in a browser

Push notifications can also be enabled for a web browser like Apple Safari, Google Chrome and others on macOS and Windows. This chapter explains the steps to do this.

- 1. Login to your VRM account via a web browser.
- 2. Click on 'BACK' in the top left.
- 3. Click Preferences and then click Notifications.
- 4. In 'Notification settings for this device' under 'Web push notifications' the browser is already listed but not activated yet. Toggle the slider to turn on web push notifications.

When you enable the toggle for the first time, your browser will ask you if you want to allow the VRM URL to send you notifications. You will only be asked for it once. If permission is not granted, this can be done later in the settings of the browser app (see also the FAQ Why can't I get push notifications in my Google Chrome browser on a Apple Mac? [88]).





5. Make sure it works; Tap on Send a test notification.

All devices and browsers that have push notifications for VRM enabled should receive the test notification.



### 6.8.3. How to set up email notifications

In contrast to push notifications, which have to be set up per device, it is sufficient to turn on email notifications on any device. These are then automatically active on all other devices. The following steps are necessary to enable email notifications.

- 1. Open the VRM App or login to your VRM account on a web browser.
- 2. Tap/click on 'BACK' in the left menu.
- 3. Tap Preferences and then tap Notifications.
- 4. Click the toggle in 'Notification settings for this device' under 'E-mail' to enable email notifications.



 Make sure it works; Tap on Send a test notification. You should receive the test notification via email.



## 6.8.4. Email and push notification rate limiter

Under certain conditions, some installations can hover near a warning or alarm condition. This can yield a flow of redundant email and/or push notification messages, leading to user alarm fatigue and spam false positives, not to mention an overflowing inbox.

In case the system detects that this is going on, it will send one last email out, which contains a warning that due to rate limiting it will stop sending out new emails.

In case the flood of alarms ceases, the system will automatically resume sending out emails after 24 hours.

The rate limiter can also be reset manually on the VRM Portal:

- **1.** In VRM go to the installation
- **2.** Go to Settings  $\rightarrow$  Alarm rules
- 3. In case the rate limiter is active, you'll see the below image.
- 4. Click on Reset rate limiter.

Rate limiter	
Because of a high volume of alarms generated by this installation, the e-mail notifications about alarms have bee hours. You can reset this if desired, but if the root cause of the high volume of alarms is not remedied, notificatio again.	n suspended for 24 ns will be suspended
	Posot rate limiter



# 7. Remote firmware update

# 7.1. Introduction

This chapter describes how to update the firmware remotely via the VRM Portal. This functionality requires the device to be connected to a GX device (Cerbo GX, or other, whose firmware can also be updated via VRM).

See the demonstration video Remotely update VE.Direct firmware on YouTube

# 7.2. Details

### 7.2.1. Requirements

- GX device must be running Venus OS v2.17 or later
   To update the GX device itself remotely via VRM, it must be running Venus OS v2.80, preferably v2.90 or later.
- · System must be connected to the internet and communicating to the VRM Portal.
- The <u>Full</u> access setting, which is on the GX device menu → Settings → VRM Online Portal → VRM Portal must be enabled.

### 7.2.2. Compatible products

The following product ranges can be updated remotely via VRM. Be sure to read the Limitations [40] section before performing a remote firmware update.

#### Product ranges for which the firmware can be updated remotely:

- · Products connected via VE.Direct communication port:
  - MPPT Solar Charge Controllers, including MPPT RS (See note 1 below)
  - · BMV Battery Monitors
  - SmartShunts
  - · Phoenix Inverters
- · Products connected via VE.Can communication port:
  - MPPT Solar Charge Controllers
  - Skylla-i battery chargers
  - · Inverter RS, Multi RS and MPPT RS
  - Lynx Smart BMS
- · Products that communicate with VRM via internet:
  - GX devices (see the Limitations [40] and Requirements [39] section for more info)

Victron Energy Multis, Quattros, and other VE.Bus-connected inverter/chargers can be updated as well, see these instructions.

### 7.2.3. How does it work?

- 1. The new firmware file is first uploaded to the system.
- 2. Once received and verified, the GX device starts updating the firmware of the connected device. This eliminates any problems that could be caused by an intermittent internet connection. In case the internet does break while performing the update, the system will continue with the firmware update.

### 7.2.4. Where to find the firmware file?

It is not necessary to get a file yourself; the VRM Portal already has all the latest firmware files available. See Victron Professional for the changelogs.

### 7.2.5. Notes on firmware updating in general

Stable systems should be left with their current firmware.

A firmware update may introduce new issues, either in the update process itself, or as a result of a change made.

It is not required to keep your Victron equipment updated to the latest firmware version.

Firmware updates should only be done when it is recommended to fix an issue you are experiencing, or add a new feature that is required by the installation.

- Newer is not always better
- · Don't break it if it works

Changelogs can be downloaded from Victron Professional.

### 7.2.6. Limitations

#### MPPT Solar Chargers connected with VE.Direct

• During the update of a VE.Direct connected MPPT Solar Charger, any configuration in the device will be maintained, but in the event that the update fails, which is unlikely, VE.Direct MPPT Charge Controllers will have lost their configuration. Also it is not possible to reconfigure them remotely. All other devices work with a different process and will not lose their settings during an update; even if it fails.

#### • BMVs

· Updating firmware on a BMV that is connected via a canbus interface is not possible.

#### · Lynx Ion BMS Series

Remotely updating firmware of these Lynx series of products is not possible:

- Lynx Ion product-id 0x0142
- Lynx Ion + Shunt 350 & 600A model: product-id 0xA130

Whereas remote updating the Lynx Ion BMS 150A, 400A, 600A and 1000A model is possible.

Notes:

- 1. The firmware library does not always have the files. Download the file from Victron Professional and use the option to self upload a file.
- Make sure that the GX device is powered on the Aux-power output. That is the only port that will remain powered during the firmware update process. All others (main contactor, and also Allow-to-charge and Allow-to-discharge signals) will disconnect; causing Multis and also loads to switch off. Once the update is completed, the Lynx BMS will restart and restore everything.
- 3. In case the update fails, it can be retried; just like all other products. But in case of the Lynx BMS, this has to be done within 5 minutes. Otherwise it will go to sleep mode and a push on the start button is required.

#### GX devices

- GX devices will not be shown in the device list of updatable devices if they are running a firmware version prior to v2.80.
- · It does not allow manual updating of the GX device.
- The firmware version to search and update is the same as configured in the GX device Settings → Firmware → Online
  Updates menu. Example: If 'Image type' is set to 'Large' and 'Update feed' is set to 'Latest release candidate', the latest
  Venus OS Large beta firmware will be searched for and updated.

## 7.2.7. Step-by-step instructions



- 1. In VRM go to the installation and click Device list on the left hand menu.
- 2. Scroll down to the Firmware Update button. Click it.
- 3. After scanning for connected devices, a list of upgradable devices is displayed. Devices with an available firmware update have a blue Update Device button.
- 4. Click on one of the Update Device buttons (if available) to start the firmware update process for that specific device.
- 5. A pop-up window will appear showing the update process.
- 6. Once update is finished, another pop-up window will appear indicating that the firmware update was successful.



## 7.2.8. Manually uploading a firmware file

In most situations the system will already have a firmware file available; no need to upload anything yourself. Sometimes however it is necessary to upload a file from your computer; and this chapter explains how that's done.

SmartSolar Charger MPPT 75/15	A053	/dev/ttyUSB0 v1.61	v1.61 🟑 Up to date	1
SmartSolar Charger MPPT 75/15	A053	/dev/ttyUSB0 v1.61	v1.61 🗸 Up to date	Upload file
		(+)	3	
		Firmware File Uplo	bad	
		firmware file (.dup or .xu Selected product:	ир).	
		SmartSolar Charger MPPT A053	75/15,	
		Select file		

- 1. Start with having the system list the updatable devices as explained in the Step-by-step instructions [41].
- 2. Click on the three dots to the right of the device to be updated; The Upload file button will show.
- 3. Click that and select the file on your computer; the rest of the procedure will continue as explained in the previous chapter.

### 7.2.9. Troubleshooting

- Error 1341 Not updatable
  - Typically shows when it is not a Victron product.
- Error 1343 Not updatable: Blacklisted
  - See Limitations chapter [40]. The product you are trying to update cannot be updated remotely.



# 8. Remote VEConfigure

# 8.1. Introduction

This chapter describes how to remotely change settings in the MultiPlus, MultiPlus-II, Quattro, Quattro-II, and high power Inverters; all power products with a VE.Bus communication port. A feature called Remote VEConfigure.

# 8.2. Requirements and limitations

This functionality requires a GX device (Cerbo GX or other) to be installed locally on the system.

- 1. A GX device running Venus OS v2.17 or later (latest official version is preferred).
- 2. The system must be connected to the internet and communicate with the VRM portal.
- 3. The <u>Full</u> VRM Portal mode access setting is enabled, which is on the GX device menu → Settings → VRM Online Portal → VRM Portal
- 4. The GX device must be powered directly from the battery. Therefore, do not power it with an AC adapter connected to the AC output of the inverter/charger.

#### 5. VEConfigure

Details:

- Remote VEConfigure works for both, single-unit systems as well as parallel and three-phase systems.
- · Remotely changing Assistant configuration is possible.
- VE.Bus firmware versions 416 and 417 can not be configured remotely.
- Remote configuring firmware version 418 or later requires the GX device to run v2.10 or later.
- To Remote VEConfigure a system connected to the GX device via a VE.Bus to VE.Can interface, as was done in old Hub-1 systems, this interface cable needs to run firmware version v2.05 or higher. If necessary, first update that interface cable with the Remote firmware update feature [39].
- This (new) way of Remote VEConfigure replaces the previous mechanism, that used VE.Power Setup. See here for the manual of the old procedure. Note that, once updated to the new Venus version, it is no longer possible to use the old procedure.

In some cases the VE.Bus system is momentarily switched off when the configuration is changed.



# 8.3. Step-by-step procedure

See the Remote VEConfigure using VRM video on YouTube

- **1.** Check the requirements:
  - · Venus OS v2.17 or later
  - Two-way communication enabled (see Settings → VRM online portal on the GX device)
  - · Two-way communication up & running: check on the Device list page on VRM
- 2. On the VRM Portal, go to Device list and scroll to the bottom to find the Remote VEConfigure button on the VRM Portal.
- 3. Click the button and wait.
  - The system starts with reading all the settings of each inverter/charger in the system. This takes approximately 85 seconds
    per unit; and in case VEConfigure Assistants are used; then it will take longer: writing an Assistants takes anything
    between a few and 40 seconds per unit.
  - Once all data has been gathered; its compiled into a file and uploaded to your computer.
- 4. Download/save the .RVSC file to your computers downloads folder do not 'open in VEConfigure' from your browser.
- 5. Modify the configuration by opening the downloaded .RVSC file in VEConfigure.
- 6. Save the file using the Close button in VEConfigure on the upper right. You will be asked if you wish to save the changes. Changes can be saved to both the .RVSC file, and also to another seperate .VSC file.
- 7. Be Aware You can only upload the .RVSC file when using Remote VEConfigure. If the file is saved via the File, Save As menu, instead of closing VEConfigure and confirming the changes, it will save to a new .VSC file. This file can be opened, adjusted, and used to update locally with an MK3 adapter, but it cannot be uploaded to update a remote unit. You must use the .RVSC file downloaded from the system that you intend to change the settings of, and then upload that same file once changes are made.
- 8. On the VRM Portal, go to Device list and scroll to the bottom to find the Remote VEConfigure button on the VRM Portal.
- 9. Click the button and wait.
- 10. Click the Upload button, select the .RVSC file and click OK to send it to the system via the VRM.



# 8.4. System shutdown during reconfiguration

Many settings can be changed without resulting in a shutdown during the reconfiguration. Some settings though, such as a changed Assistants configuration, will cause the inverter/charger to momentarily switch off and back on again. In such situations, VEConfigure will warn when saving the settings:



Known issue: Venus versions v2.23 and below always reset the Multi when the following settings are changed:

- 1. Battery Capacity
- 2. Start and stop limits for low power AES mode
- 3. State of charge when Bulk finished (only resets with Multi firmware versions < 200)

Depending on how the internet communication equipment (i.e. router) is powered, the internet connection might also be temporarily lost at that time.

This is not a problem, as the file is first uploaded to the GX device and only once received and verified it will be written to the VE.Bus system.



# 9. Two-factor verification

# 9.1. Introduction

Protect your account against unauthorized access with two-factor verification. Two-factor verification adds an extra layer of protection to your account by requiring you to enter both your password and a security code when logging into your VRM installation. The code can be sent to a phone number via SMS or obtained through an authenticator app.

This chapter describes how two-factor authentication can be switched on or off for your VRM account. The activation sequence for each two-factor authentication method is detailed below in its own section.

If you want to deactivate two-factor authentication, please refer to the last section.

# 9.2. Accessing two-factor verification settings

By default, a password (the one you registered) is required to log in.

Before making changes to the two-factor verification settings on your account, you will be required to authorise those changes. This section explains where to find the two-factor verification menu and how to use it.

- 1. Log into your account at https://vrm.victronenergy.com/user/login
- 2. Once logged in, you will be redirected to your VRM homepage. On this page click 'Back' on the left as shown in the image below, where 'Back' is marked with a red box.



- 3. Click on Preferences in the menu on the left.
- 4. Next click on Two-factor verification on the left.
- 5. To be able to make changes, click the 'Make changes' button that appears and verify with your password. This is only necessary once per session.
- 6. Choose between Password only, SMS verification or Authenticator app.
- 7. To authorise making changes to the two-factor verification settings you are required to perform the already configured two-factor verification process.

The authorisation form will indicate to you what information to provide.

- · In the case of Password only setting you are only required to enter your password.
- If the active two-factor verification mode is SMS, then you will receive a security code on the phone number registered on your account. Otherwise, you will be asked to enter the country code and phone number in case you want to authorise your account via SMS in the future. You will then receive an SMS with a verification number.
- When using an authenticator app, use the app to generate the required security code.
- 8. After filling in the required information, click the green button labelled 'Verify' to continue.
- 9. If the verification code is correct, you will be redirected to the two-factor verification settings page. The blue 'Make changes' button should have disappeared and you can now make changes to your settings.

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# 9.3. SMS verification

With SMS verification mode, each login attempt will require you to enter a unique SMS code to verify your identity. In addition, the two-factor verification settings page will also be protected by the same verification sequence.

## 9.3.1. Activation

This section details how to activate SMS verification as two-factor verification mode.

- 1. Navigate to the two-factor verification settings menu and authorise making changes (see Accessing two-factor verification settings [46] section). To start setting up SMS verification, click the SMS verification labelled option on the menu on the left.
- 2. With the left dropdown select the prefix of your phone number, most likely this is the same as the country you reside in. Fill the remainder of your phone number into the Phonenumber input box.
- 3. Proceed by clicking on the green 'Next' button. This will cause a test SMS to be sent to the phone number you entered. Make sure you have access to the phone with the chosen phone number and that it is able to receive the test SMS.
- 4. It may take a moment for the test SMS to be received, the SMS should contain the verification code to verify. Enter the code into the input box fully and select the green 'Verify' button to confirm the code.
  - You can change the phone number by clicking on the '(Change)' link next to the phone number display. This will bring you back to the previous step, allowing you to send a new test SMS.
  - In the event of an error or failure to receive the SMS, double check the phone number on the screen.
- 5. When the test code is verified, you will see confirmation to indicate the completion of the SMS two-factor verification setup. Immediately after this, any future login attempt will require you to enter an SMS code as part of the login sequence.

### 9.3.2. Change phone number

Once the SMS verification mode is activated, you can change the phone number on which to receive the SMS verification using the button labelled "Change" next to the phone number display. The procedure to change the phone number follows the same steps as in the activation of the SMS verification mode. Please refer to the Accessing two-factor verification settings [46] section for a detailed explanation on each step.



# 9.4. Authenticator app

Protect your account through an authenticator app. This is a mobile phone app that will generate security codes used during logins.

## 9.4.1. Activation

This section details the steps taken to link an authenticator app to your VRM account. The guide assumes that an authenticator app has been installed (by you) on the device you wish to use for two-factor verification.

- Navigate to the two-factor verification settings menu and authorise making changes (see Accessing two-factor verification settings [46] section). To start setting up mobile authenticator verification, click the Authenticator app labelled option on the menu.
- 2. Open the authenticator app and select to add an account (this varies per app, in some cases it may also be labelled 'Scan code'). Authenticator apps are linked by scanning a QR code, this must be done using the QR code on the setup page.

Should it be the case that you are visiting VRM on the phone that has the authenticator app, then you can tap the 'Use this phone' link to activate the authenticator app directly. Note: This requires the authenticator app to be installed on your phone.

- 3. Once the app has scanned the QR code, finish creating the profile in the authenticator. Use the new profile to generate the first security code (6 digits) and enter it into the 'Two-factor verification code' labelled input box. If the security code is not immediately visible, the app may require you to tap the profile or a similar interaction to generate the code. After entering the code, click the 'Verify' button next to the input box to complete the link. The codes generated by the authenticator app are only valid for a short period of time (about 30 seconds), so if the verification fails it may be that the code already expired.
- 4. When the verification of the generated code passes, the screen shown below is shown. From here you can immediately add more devices or go back to settings. You can also add more devices at a later point in time.

### 9.4.2. Adding another device

Once activated, you can link more devices to use for two-factor verification. You can use any single-linked device for the two-factor verification during login.

To add more devices, use the 'Add device' button on the two-factor settings page. The process thereafter is the same as for the initial activation sequence (see activation section for steps).

### 9.4.3. Removing device

It may be the case that you want to remove a linked device such that it can no longer be used for two-factor verification. To do this you will have to use the 'Revoke devices' button on the settings page, this will revoke **\*all\*** devices to your account. The revoke process is carried out by successfully making a new link to a device, this invalidates all previously linked devices. You can reuse an already linked device during the revoke process. The process thereafter is the same as for the initial activation sequence (see activation section for steps).

# 9.5. Disabling two-factor verification

You can completely disable two-factor verification on your account by clicking on the 'Password only' option on the two-factor verification settings page.

Disabling two-factor verification removes the two-factor verification data for the other methods you setup. Meaning that switching back to a different verification mode afterwards will require you to go through the entire setup process again for that verification mode.

- 1. Navigate to the two-factor verification settings menu and authorise making changes (see Accessing two-factor verification settings [46] section). To disable two-factor verification, click the 'Password only' labelled option on the menu. This is the red outlined option in the image below. If this option has a blue checkmark, then two-factor verification is already disabled.
- Mark the checkbox to indicate you want to proceed with switching back to password only protection on your account. Then
  you can click the red confirmation button, immediately afterwards any future login attempts will only require you to enter a
  password.



## 9.5.1. Resetting two-factor verification

When trying to log-in, after entering the password, below the 2FA box there is an option to "Reset 2 Factor Authentication" You can reset 2FA by following these steps:

- Fill in email & password
- Click the "Reset two-factor authentication" text link
- Fill in your email (again)
- · An email is sent to that mail account with a hyperlink
- · Clicking the link resets 2FA

	🔒 vrm.victronenergy.com/login	د 🕕 ۱
		Read more about VRM
	Login	
	Email address *	
	Password *       •••••••     Ø       Authenticator app token *	
	Reset two-factor authentication	
	Login	
	<u>Try our free demo</u>	



# 10. Advanced Dashboard - Analyse the data of an installation

The VRM Advanced Dashboard offers a number of different widgets/charts with a wide range of parameters and values (depending on the installed devices) and other tools to perform extensive diagnostics of the installation.

The widgets are mostly charts or summaries of data over a selected time period.



Saving advanced widgets is only available to Admin and Technician access level users of an installation

- · To set up widgets, open the Advanced page from the VRM menu sidebar
- · Click the small control widget button in the top right of the advanced page to get to the widget selection page.



- This reveals the widgets available of your system, you can enable or disable them by clicking on them. Once the widgets you want are selected, you can hide the selection menu again by clicking the control widget button
- To organise the charts, each widget has a small triangle on the bottom right. It allows dragging and resizing the chart between 3 different column widths. Click and hold the widget in the top to drag it to the preferred position. This way you can visually merge related parameters of different devices when you are looking for a specific issue or want to perform advanced diagnostic.
- · Use the date picker to quickly select pre-set time ranges or apply a custom time range.



· And when everything is set up, lock the widgets by clicking on the lock icon so they can't be accidentally moved.



٢.

· Select a larger time frame and then simply click and drag to zoom in on the chart at events of interest.

This is how an advanced widget chart looks:



- **1.** Device name and displayed parameters
- 2. Legend: By clicking on the individual parameters, the associated plot is hidden. Another click makes it visible again.
- A click on the cog wheel reveals additional widget options: Activating the widget, show min max range values and reset the graph zoom.

Clicking the cross will enlarge the chart to its largest size.

- 4. The y-axis is scaled automatically.
- 5. The x-axis is scaled automatically as well.
- 6. The plot: click & drag into the plot to zoom in on interesting events.
- 7. Small triangle: drag and resize the chart.





# 10.1. Custom widgets

E Lyno E Lyno E Lyno Lyno Lyno Lyno	Cample widget           Camart BMS 500 - Voltage (V)           Smart BMS 500 - Current (A)           Smart BMS 500 - Consumed Amphours (Ah)           +Smart BMS 500 - State of charge (%)	©23
92		-28
91.6	13.80 Rest zoom 10	-30
91.2		-32
90.8		-34
90.4		36
90		38
89.6		-40
89.2		-42
88.8		-44
88.4		-46

While the advanced widgets are non-modifiable and predefined by the system, there is an option to create custom widgets and add them to the advanced dashboard.

With custom widgets, system values can be displayed and compared with each other on the same graph, which is particularly helpful for system diagnosis.

The advantages:

- To set up a custom widget
- 1. Go to the advanced dashboard.
  - 2. Click the control widget icon in the top right.



- 3. Scroll down the list of available widgets to the bottom.
- 4. The last widget in the list is called Custom Widget (this is also the place where all custom widgets are stored), click it.
- 5. Click the Create custom widget button.



#### Custom widget options

#### · Custom widget name

This will be shown in the custom widget selection area, and also be the title of the widget when it is enabled

#### · Customisable y-axis (default, individual, or manual range for all)

A customisable y-axis allows for the best representation of your data. The default option will provide the normal automatic range for each parameter. Individual allows you to customise each y-axis with a maximum, minimum and number of interval tick points you would like to see. Manual range for all makes a single y-axis that all parameters share. This can be useful for comparison where you might not need to see the full range of data, such as only showing high voltage range.

#### · Add up to 6 y-axis device parameters in one widget

You can add a maximum of 6 parameters per custom widget. This allows for comparison of voltage and current of each phase of a 3 phase system on a single chart.

#### · Additional parameters/data to choose from beyond the default advanced parameters

There are many undocumented data points collected by VRM that are only available via the custom widget function. Not all are populated with useful data for all systems.

#### · Custom colour labels

Each parameter needs to be assigned a different colour label.

#### · Preview while creating the custom widget

As you make changes and add parameters to your custom widget the preview will be updated in real time.



### Editable or deletable at any time once saved

Once saved you can edit or delete your custom widget from the same widget control area that you created it.

example demo cu	tom widget name							
example dem	o custom widget n 000/35-32 (50A ext se 40 - Grid meter voltag	ame nsor) - Input voltage phase ge L1 (V)	e 1 (V)					
260						Ĩ.		
255			WLATTY MAL					
245 Multiple 240 235		a minea waya ata	WWWWWWW				hype	
230								
16. Oct 02	00 04:00	06:00 08:00	10:00	12:00	14:00	16:00	18:00	
etup the axis e x-axis of the graph axis: Parameter	is always set to 'time'. ' s: 2 / 6	You can set up the y-axis b	y selecting a cus	tomization r	nethod and ti	hen adding your	parame	ter
etup the axis e x-axis of the graph axis: Paramete lect customisation m Manually set one y-	is always set to 'time'. ' s: 2 / 6 athod * ① axis scale for all param	You can set up the y-axis b eters	y selecting a cus	tomization r	nethod and tl	hen adding your	r parame	ter
etup the axis e x-axis of the graph axis: Paramete lect customisation m Manually set one y- nimum *	is always set to 'time'. s: 2 / 6 ethod * ① axis scale for all param	You can set up the y-axis b eters Maximum *	iy selecting a cus	tomization r	nethod and tl ntervals *	hen adding your	r parame	ter
etup the axis e x-axis of the graph axis: Paramete lect customisation m Manually set one y- nimum * 230	is always set to 'time'. s: 2 / 6 ethod * ① axis scale for all param	You can set up the y-axis b eters Maximum * - 260	y selecting a cus	tomization r	nethod and th ntervals *	hen adding your	r parame	ter
etup the axis e x-axis of the graph axis: Paramete lect customisation m Manually set one y- nimum * 230	is always set to 'time'. s: 2 / 6 ethod * ① axis scale for all param	You can set up the y-axis b eters Maximum * - 260	y selecting a cus	tomization r	nethod and the ntervals *	hen adding your	r parame	ter
etup the axis e x-axis of the graph axis: Paramete lect customisation m Manually set one y- nimum * 230	is always set to 'time'. s: 2 / 6 ethod * ① axis scale for all param	You can set up the y-axis b eters Maximum * 260	wy selecting a cus	tomization r	ntervals * 6	hen adding your	r parame kis paran	ten
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etup the axis e x-axis of the graph axis: Parameter lect customisation m Manually set one y- nimum * 230	is always set to 'time'. s: 2 / 6 ethod * ① axis scale for all param m [276] t device *	You can set up the y-axis b eters Maximum * - 260	by selecting a cus	I	ntervals * 6	hen adding your	xis parame	ter net
etup the axis e x-axis of the graph axis: Paramete leet customisation m Manually set one y- nimum * 230	s always set to 'time'. ' s: 276 ethod * ① axis scale for all param m [276] t device *	You can set up the y-axis b eters Maximum * - 260	y selecting a cus	tomization r	ntervals * 6	hen adding your	kis parame	ter net
etup the axis e x-axis of the graph axis: Paramete lect customisation m Manually set one y- nimum * 230 VE.Bus Syste Label Selec Label Selec	s always set to 'time'. ' s: 2 / 6 ethod * ① axis scale for all param m [276] t device * VE.Bus System [276	You can set up the y-axis b eters Maximum * - 260	vy selecting a cus Select	parameter *	ntervals * 6	hen adding your	xis parame	net (
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etup the axis e x-axis of the graph axis: Paramete tect customisation m Manually set one y- nimum * 230	s always set to 'time'. ' s: 276 ethod * ① axis scale for all param n [276] t device * VE.Bus System [276 1]	You can set up the y-axis t eters Maximum * - 260	vy selecting a cus Select	tomization r	ntervals * 6	hen adding your	kis parame	net (
etup the axis e x-axis of the graph axis: Paramete lect customisation m Manually set one y- nimum * 230 VE.Bus Syste Label Selec Grid meter [3 Label Selec	is always set to 'time'. ' s: 2 / 6 ethod * ① axis scale for all param m [276] t device * VE.Bus System [276 1] t device *	You can set up the y-axis b eters Maximum * - 260	Select pa	tomization r	ntervals * 6	hen adding your	xis parame	eter (: (:

# 10.2. Solar forecast

In addition to the dashboard estimate, we also have the underlying Solar Irradiance Forecast (W/m<sup>2</sup>) available as a new advanced VRM widget.

≡	Victron Longterm ESS Tes	t Installation	Q O III
			Î
Last updated: <b>N</b> Realtime	Status: OK	Local time: 06:36	
Solact the info	would like to so	<u> </u>	
Select the mit	you would like to se	e. –	
Gatewa	<b>ay</b> 12 w		ago 🕞
System - G		🗸 Solar Irradiance 🛛 🗲	<u> </u>
System - AG			
System - Ba			
System - Ba	attery SOC (State of Charge)		
System - P\			
System - ES			

Like the dashboard, in the 'Today' time frame view, this widget operates slightly differently to the rest and will expand out its time x-axis to include the whole 24 hours so you can see the estimate for that day.





# 11. Share your site

You can share your VRM site using the 'Share' menu in the left hand side bar of your installation.

Sharing varies from adding a user to the site as they are not required to create a VRM account. Instead of the site being linked to their account it is accessed via a special URL.



Share your site	
Enable she sharing	-
Persveri project	-
Enter password	See
Hide my exact location	-
Show an Vetroe Warld	•—
Copy this private and to share:	
https://wm.victronenergy.com/installation	Copy
Or, send the private unit by email:	Serd
Or, embed the dehiboard view on your website:	
sitrame width="3025" height="802" src=1	Copy

No settings will be shown until site sharing is enabled - all site sharing features are disabled by default.

You can protect your site sharing with a password.

'Hide my exact location' will reduce location data accuracy for shared site access visitors to several sq km.

Show on Victron World will place your site on the public Victron World site - for more information about Victron World see this blog.

A private URL allows you send a link to someone, or post it on the internet sharing this URL will mean as long as sharing is enabled anyone who has it will have read-only access to your site.

If you would prefer to control individual access use the add user feature instead, which you can revoke.

Alternatively you can change the password.

The embed option allows you to insert an iframe of your system dashboard into your own website. How this is done will vary depending on your hosting, search your content management documentation for 'inserting an iframe' and it should explain where to insert this code.



These sharing options do not support real-time data, and will use the VRM update frequency you have set on your GX device.

# 11.1. VRM World

VRM World is a way to publicly share your VRM site data to the world via a searchable world map.



Access to your site configuration, precise location and any private details are excluded.



You can Visit VRM World at vrm.victronenergy.com/world

In order for your site to show up on VRM World, it needs to:

- · Have sharing on VRM World enabled in VRM.
- · Have fresh data (last update within the last 24 hours)
- Have data for at least one of the following: solar yield, battery SOC, AC power in or consumption
- Have its location configured (set manually in VRM or via a connected GPS)

Sites which do not meet these requirements will be hidden on VRM World. Whenever they meet the requirements again, they will show up again. If your site isn't visible despite having enabled sharing, please check that it meets the other requirements.

If your site meets the above requirements you can enable sharing your site via VRM. To do so, go to the site you want to share in VRM and click the Share menu item in the left sidebar of your installation. Here, enable the option to 'Share publicly on VRM World'.

What happens when you share your site on VRM World?

- · It will be shown on the digital globe on VRM world
- Anyone will be able to click the 'Visit' button and see the site data, similar to using a private sharing link.
- The precise location will not be shown, and visitors will not be able to change any settings, nor see phone numbers nor other privacy sensitive information.



# 12. Event Logs

Certain data is logged in the VRM Portal, which can be viewed later to be included in troubleshooting a system.

#### Alarm logs

- See which device triggered an alarm, the type of alarm, when the alarm started and when it was cleared.
- Event logs
  - The event log contains data that you can use to view specific changes to the installation down to the minute, for example, firmware updates, which controls were activated or deactivated by whom, ESS status changes, who accessed the Remote Console, tag changes, user permission changes, etc.

Note this log data cannot be modified. If you wish to clear log data you will need to delete the installation (including all other history data), reboot the GX device, and start again.



# 13. Managing multiple installations

VRM is designed to support individual users with individual sites, as well as fleet operators who manage thousands of sites with many users.

The advanced features covered in this chapter are intended for those larger fleet administrators.

# 13.1. Fleet dashboard

The VRM Fleet Dashboard is a powerful tool designed for fleet managers and installers who oversee multiple installations. It offers an at-a-glance overview of key performance indicators across all sites linked to your VRM account, helping you detect issues early and prioritise action where it matters most.

### 13.1.1. Access requirements

To access the Fleet Dashboard, your account must be linked to at least 10 sites. Once this threshold is met, the dashboard appears automatically as the VRM homepage

#### 13.1.2. Overview section

#### Total installations

At the top of the dashboard, you'll see a card displaying the total number of sites linked to your VRM account. This includes all installations from personal accounts, teams, and installation groups.

#### Total active alarms

This graph shows all currently active (uncleared) alarms across your sites. Clicking "See More" opens a filtered list of sites with active alarms.

#### Today's alarms

Displays alarms triggered for the first time today, including both cleared and uncleared ones.

#### Last 24 hours alarms

Shows alarms triggered in the last 24 hours (rolling window), regardless of whether they've been cleared.

#### 30-Day alarm history

This bar graph presents the total number of alarms first triggered on each day over the past 30 days. Useful for spotting spikes in system issues or tracking alarm trends over time.

### 13.1.3. Key widgets for performance & maintenance

Note: For all widgets (except "Disconnected Devices"), an installation will only appear if there is sufficient data in the last 24 hours. If an installation is missing from a widget, it might not report the data needed.

#### Battery cell imbalance

Lists installations with the highest and lowest cell voltages measured. The comparison is made using the most recent real-time values. This helps flag calibration issues or battery degradation.

#### Battery voltage mismatch

Shows voltage readings reported by the BMS and the inverter/charger per installation, along with the difference between the two. Significant differences may indicate wiring or communication problems.

#### **Battery temperature**

Displays the highest last recorded battery temperature across all sensors reporting battery temperature. Real-time values only: if the highest temperature recorded was 47°C 23 hours ago (and no newer value has come in), that value will still be shown—even if a newer reading from another sensor is lower.

#### Actual solar production compared to forecast

Compares actual kWh produced at each site with the forecasted solar yield over the past 24 hours. Helps assess underperformance. As solar forecast is a range, the difference is calculated based on the lower end of the range (in terms of overprediction) or the higher end of the range (in terms of overprediction). Some examples:

### Table 1.

Actual solar	Forecast (±10%)	Difference
20 kWh	18 - 22 kWh	0 kWh
20 kWh	9 - 11 kWh	9 kWh
20 kWh	27 - 33 kWh	-7 kWh

#### Generator inactiveness

Lists sites based on how long it's been since the generator last ran. This is useful for checking whether generators are being exercised regularly.

#### Generator service expiration

Shows how many hours remain until the next generator service is due (if configured in Venus OS). Ensures timely maintenance.

#### **Disconnected devices**

Highlights installations with devices that haven't sent any data to VRM in the last 24 hours. Key for resolving connectivity issues.

### 13.1.4. Widget interactions

Each table widget includes:

- · Column Sorting Click on any column to sort the data
- · Pinning Pin a row to keep a specific installation visible at the top.
- Snoozing Temporarily hide less relevant entries by moving them to the bottom.
- Click through Click (or double-click on mobile) will open the installation's dashboard in a new tab.

#### 13.1.5. Note

The VRM Fleet Dashboard is in active development. Additional widgets and functionality are being added. Your feedback is welcome.

# 13.2. Installations overview

The installation overview is shown when there is more than one site connected to your VRM account.



			vrm.victronenergy.com/inst	tallation-overview?isMapOpen=	<b>5</b> 0≡		۲	1 + C
wictron energy								
Q Search installation name	Ø My installation	ons	Search installation	s	Q	A V	⊕ ∲ .#	Add
< Back	All 2235 installations show	vn.						
Ø All installations	Installation name	Battery	Solar v	Load	Grid	Temperature	Last update	Alarm
<ul> <li>A subscription</li> </ul>	Total		31701 W	4580809 W	102297 W			268/2235
	26.29%	Discharging @ 85.2 %   50.33 V	6552 W	20812 W			a minute ago	
ê		Discharging @ 46.0 %   55.20 V	4900 W	4628 W		Battery 13.0 °C 21.0 °C	a minute ago	
°		Discharging @ 74.0 %   58.66 V	3643 W	3979 W		Battery 15.0 °C Battery 15.0 °C >	a minute ago	
		Charging @ 44.0 %   53.48 V	3307 W	438 W			2 minutes ago	
	10.572.1	Charging @ 51.3 %   55.79 V	2678 W	20746 W		Battery 26.0 °C	a minute ago	
i belirada Tarih		Discharging @ 34.0 %   54.02 V	2522 W	3506 W		Battery 9.0 °C Battery 15.0 °C	a minute ago	
		Charging @ 94.5 %   56.19 V	1643 W	7025 W			a minute ago	
		Discharging @ 76.0 %   58.54 V	1198 W	4978 W	3898 W	Battery 19.0 °C 21.0 °C	a minute ago	
2000 C		Charging @ 94.3 %   55.36 V	931 W		0 W		2 years ago	2

VRM installation overview will display the latest (even real-time) data available from your fleet of systems. You can view power consumption, solar generation, tank levels, battery status, and more, accessible via desktop or mobile.

Installations with an active alarm are shown at the top. Hovering with your mouse over the alarm status on the right shows a tooltip with details of the raised alarm(s).

Installations that were last seen three months ago, and longer, are moved to the bottom of the table.

You can sort the installation list by any of the available information by clicking the table headers.

If you have over 100 sites you may find the main overview window takes longer to load. If you wish to quickly go to a specific site by name, use the sidebar menu. This loads only the site names and stays extremely fast for operators with 1000's of sites.

By clicking the triangle on the top of the VRM Portal, you see an overview of all currently active alarms.

### 13.2.1. Active Alarms

Clicking the triangle on the top right of the overview, will reveal all currently active alarms.

Active .	Alarms Device	Triggered by	Description	Alarm started at	Alarm cleared after	
	El Niño Energy		Geofence	Geofence	2024-11-13 12:06:09	Active
	Victron Longterm ESS Test Installation GS AU	Solar Charger	Automatic monitoring	Error code	2024-11-13 04:35:18	Active
	Sunwoda battery test	VE.Bus System	Automatic monitoring	Low battery	2024-10-22 09:52:05	Active
	Victron - GS - Multi RS with EVCS	Generator start/stop	Automatic monitoring	Service due	2024-10-11 13:53:09	Active
	Groningen Hub-1 Cerbo GX	System overview	Automatic monitoring	AC-Input	2024-07-25 16:19:47	Active
	Groningen CCGX Hub-1	VE.Bus System	Automatic monitoring	BMS lost	2024-06-20 11:19:34	Active
	Groningen CCGX Hub-1	VE.Bus System	Automatic monitoring	Low battery	2024-06-20 11:19:34	Active
	Dream Team	Solar Charger	Automatic monitoring	Error code	2023-08-11 08:07:08	Active
⊚ My ins	tallations	Search installations	Q	Active a		يَّةُ المُ

If the alarm comes with specific documentation (such as the MPPT and VE.Bus Error codes), you can click through for the description to see exactly what the alarm code means and find troubleshooting suggestions for clearing it.

Io installation dashbo	Device	Triggered by	Description	Started at	Cleared after
2 Victron Longterm ESS Test Installat	tion GS AU VE.Bus System	Automatic monitoring	VE.Bus Error	2023-05-18 14:30:28	8 Active
Groningen CCGX Hub-1	Charger	Automatic monitoring	Low voltage alarm	2022-08-19 20:10:5	4 Active
028306c2e4da - new Cerbo GX	System overview	v Automatic monitoring	DVCC Firmware insufficient alarm	2020-08-12 07:47:5	1 Active
The Wild - Venus GX	Battery Monitor	Alarm rule	Capacity	2019-12-12 13:03:51	Active
My installations VE.Bus System [276] - VE.	Bus Error: VE.Bus Error 3:	Not all, or more than,	1 the expected dev	▲ 🔊 ⊕ 🗘	Add
Alarm logs for Vict	ron Longterm	ESS Test			
Installation G3 A0					
Device	Triggered by	Description	Started	at	Cleared after
Device VE,Bus System [276]	Triggered by Automatic monitoring 4	Description VE.Bus Error: VE.Bus E Not all, or more than, expected devices wer found in the system	Started the 2023- e	at 05-18 14:30:28	Cleared after
Device VE.Bus System [276]	Triggered by Automatic monitoring	Description VE.Bus Error: VE.Bus E Not all, or more than, expected devices wer found in the system VE.Bus Error Codes (Victron Energy)	Started i <u>rror 3:</u> the 2023- e	at	Cleared after
Device VE.Bus System [276] Error 3 - Not all, or more than,	Triggered by Automatic monitoring the expected devices w	Description VE.Bus Error: VE.Bus E Not all, or more than, expected devices wer found in the system VE.Bus Error Codes (Victor Energy) rere found in the system	Started the 2023- e	at 05-18 14:30:28	Cleared after

# 13.2.2. Detailed mode and column configuration

Clicking the table adjustment button in the top right allows you to hide and reveal which columns are shown, and also enable/ disable the detailed mode.



Table adjustment			Detailed mode
Installation name	🗸 Grid	Tank	🗸 Alarm
✓ Battery	Generator	✓ Temperature	🗸 Total
√ Solar	Runtime until service	🗸 Last update	
V Load	Running since	Date added	
Ø My installations	Search installations	Q	△ ▽ ⊕ ♀ ↓↓↓ Add Table adjustments

Detailed mode enables Mini-graphs that provide detailed insights into the loads, solar, and grid performance of different sites in your overview for the last 24 hours without the need to open each one of them separately.

This can help quickly identify issues and signal load spikes early on.

Hovering your mouse over the mini-graph will pop up a bar that displays the value at that time. Note the latest value is still shown in the main cell.

All <b>42</b> installations show	n.			
Installation name	Battery	Solar	<ul> <li>Load</li> </ul>	Grid
2024-11-14 21:45	Battery 85 %	<b>11007-</b> W Solar -1 W	26071 W	1452 W
ESS System	Charging (2) 68.0 %   50.91 V	7041 W	2057 W	-967 W

Depending on the number of sites you have in your fleet you may find performance is improved by disabling this feature.

On some platforms, e.g. mobile phones, this feature may not be available, or only available in landscape mode, due to small screen size.

### 13.2.3. Downloads

There is a download feature on the installation overview page that allows you to export only the systems shown (filtered list), all systems, and a production report.





Here is an example of the production report:

Home Insert Draw Page Layout Formulas Data Review View V Tell me																			
Cut Calibri v 11 v A* A* = = = >> v 18 w	rap Text 🗸		Gener	al			<b>H</b>		Norr	mai	Bad	Goo	d Neutral	Calculation	æn, 9	₩ v 📺 v 🛛 ∑ Auto-sum		· O ·	<b>4</b> 🐼 .
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<sup>Maste</sup> ≪ Format   B / U v   ⊞ v   A v   Ξ Ξ Ξ   Ξ Ξ   Ξ Μ	erge & Cer	tre 🗸	\$ <u>~</u>	% °		38   P	Formattin	ial Format ig as Table	<u>une</u>	areel	expror	NOTORY 7 FOR	Internet internet	mpo.	instert D	eiete Format 🞸 Clear 🗸	Sort 8 Filter	Select	Data Sensitivity
Office Update To keep up to date with security updates fixes and improvements choose Check for Up	dates.																		
	_						_												
A	в	c	0	E	F	G	н	1	J	ĸ	L	м	N	0	P	٩		s	т
				m vi	ctro	on er	nerg	N N											
						POV	сх <b>т</b>												
Operation metrics for installations (from 2024-05-10 to 2024-05-11, timezone: Asia/Tokyo)																			
40 Installations	Yield	%	%	%	Total	%	%	%	%	Charg 0	Discharg	Gen Run	Average hours per	Service interval (hours)	Service	Runtime until service (hours)	Run	Firmware	Last seen
	kWh	Solar	Grid G	enerator	kWh	Solar (	Grid Gi	enerator	Battery	C 15.7	e	hours	day		warning		hours	version	2024 05 11 10 12 02
	51.1	26.8	1.2		3.5	40.8	31.2		22.0	15./	0.8							v3.40 5 v2.57	2024-05-11 10:12:09
																		v2.51	2020-08-09 00-19-58
	44.8	99.7	0.3		23.8	82.2	0.5		17.2	4.6	47							v3.30	2024-05-11 10:11:40
																		v2.94	2023-05-29 15:32:07
					13.4				100.0		13.4			0.0	No			v3.30	2024-05-11 10:12:13
	4.7	89.4	10.6		4.5	88.9	11.1							0.0	No			v3.31	2024-05-10 20:38:58
																		v3.10~36	2023-09-14 00:15:32
	47.7	96.1	3.9		67.5	55.9	2.8		41.3	7.8	28.3							v3.31	2024-05-11 10:11:46
																			2020-10-09 05:47:02
	12.6	61.3		38.7	10.8	24.0		38.5	37.5	5.9	4.0	2.5	1.3				2.1	v2.20	2024-05-11 10:08:14
																		v2.06	2022-08-18 06:58:59
	48.9	100.0			23.3	71.4			28.6	12.2	6.7							v3.31	2024-05-11 10:12:14
	0.0	100.0	<b>CD</b> 7		64.0	43.4	-			0.0				0.0	NO			v3.30	2024-05-11 10:12:13
	01.0	47.3	52.7		54.3	42.4	57.0			1.4				10.0	No	10		v3.40~12 v3.40~13	2024-05-11 10:11:27 2024-05-11 10:11:57
CONTRACTOR DE LA CONTRACTÓRIA DE LA	0.1		100.0		1.7		1.8		98.2	0.0	1.6			0.0	No			v3.40~13	2024-05-11 10:12:04
	36.3	99.7	0.3		27.4	72.1	0.0		27.9	7.0	7.9							v3.13	2024-05-11 10:12:07
	3.4	100.0			1.4	42.6			57.4	2.8	0.8				INO			v2.84	2024-05-11 10:12:05
																		v3.31	2024-05-07 16:01:33
	61.5	97.4	2.6		15.0	52.5	10.7		36.8	4.6	57			0.0	No			v3.22	2024-05-11 10:11:54
	6.5	100.0	×.0		3.4	35.2	10.7		64.8	5.3	2.2							v3.40~13	2024-05-11 10:09:43
<ul> <li>A second sec second second sec</li></ul>	2.7	87.9	12.1		4.3	16.1	7.7		76.2	1.7	3.3			11.0	No	7.22		v3.30	2024-05-11 10:11:41
																		v2.54 v2.90~29	2020-07-11 09:48:03 2023-03-09 12:50:25
																		v3.31	2024-05-11 10:00:33
																		v1.08	2019-12-05 12:58:45
and the second se	18.2	57.4	42.6		18.5	36.4	39.5		24.1	4.2	4.5			2.0	No	,		v3.40~1	2020-05-14 19:55:55 2024-05-11 10:11-43
	-0.1					*	3		1.4.1		4.5			2.0				v2.23	2019-04-08 08:30:11
																		v2.06	2023-04-28 15:06:46
Contraction of the second s																		v2.50~16 v2.60~33	2019-04-08 21:02:44 2020-07-17 10:16:19
	1																	v2.05	2022-02-28 01:32:20
	20.5	75.0	25.0		17.1	24.8	29.6		45.5	5.8	8.0			0.0	No			v3.30~7	2024-05-11 10:11:43
	5.8	100.0			3.5	47.6			52.4	4.1	1.9							v2.85	2024-05-11 10:11:43
	22.7	100.0			28.8	58.0			42.0	5.9	12.1				No			v3.10	2024-05-11 10:12:08

## 13.2.4. Map

The systems visible on the map filter the visible systems shown in the installation list below.



	D a vrn	n.victronenergy.com/installation-o	verview?isMapOpen=1&location=-	-28.796471442463623,153.30979	134033203,11 2		(	1 + C
Dy Theress Creek Cambridge Eden Creek Bingesbeetra Bingesbeetra Creek	Decertu Orek Stratheden Fairy H graaba Lower Dynaaba Dobies Bight	II Bentey Backmede North Casino	Rock Valley Leycester Fernside North Lie Level	Bechill Etham Bechill Etham Moleans Ridges Et Lisnore Eta Wefe	Newyba Knostrow Tintenbar ngpar Cumbalum	Lennor Head Skonnstra Head		ে ৫ +
© My installation	Plora Woodview	Casino Trvington		onaltrie	Aktooville CC3 Ba	East bains Keyboard abortouts	Map das 62023 Google   Terms of Use   F	Add
Installation name	Battery	Solar	Load	Grid	Generator	Tank	Last update ~	Alarm
Total		2812 W	2910 W	-59 W	o w			0/3
Victron - Multi RS - AU test	Discharging @ 100.0 %   54.40 V	2608 W	2728 W	-59 W	Stopped		a few seconds ago	
Victron - GS - Multi RS Offgrid - Systems Unlimited	ldie @ 54.4 %   52.77 V	204 W	182 W		Stopped		a minute ago	
Victron GlobalLink 520 - AU Demo - BMV-712 & 150/70 MPPT	ldie @ 38.6 %   4.26 V						a year ago	8
							Add ins	itallation

The visible map coordinates are displayed in the URL bar of your browser.

This means you can customise the visible system views to your preference, then bookmark the page in your browser for quick access.

This feature becomes even more powerful for systems with a dynamic location set by a GPS. For instance, if you operate a fleet of vehicles with Victron systems containing a GX device and GPS module, you could create a location bookmark and filter view to only show systems in your service workshop.

The filter's visibility may vary depending on the width of your browser window. Different devices may display a different list of systems from the same link if the screen resolution varies.

You can also click to reset the zoom level to see all your installations.

Opening the Map into a full screen view allows you to hide based on site status and generator tank levels and service times.

eer	Laye	rs itkamp	1	J.	1001	Winsum	-19.9	hr ! N9	Stedum	C] Loppe
	Ger	nerator		N983	, Lt					
2	$\checkmark$	Runtime until service		Oldehove		Sauwerd	Bedum			N360
	$\checkmark$	Fuel tank level				Adorp		N46	Ten Boer	Q Ø
] }	Site	status		Noordhorn Zuidhorn			Zuidwolde	Garmerwolde	N360	
oste	$\checkmark$	Status OK	$\bigcirc$			5 %				
1.1.	$\checkmark$	Status Warning	$\bigcirc$			Gror	5 ningen			
1		Status Alarm	1	99 %			J.C.	Engelbert A7	Harkstede 3 km	

If more than one side is located in the same location, clicking it will reveal more details (names are blurred out in this example).



### 13.2.5. Filter

The filter bar allows you to filter the installations shown by various parameters:

Battery	~	Solar	~	Load	~	Grid	~
Generator	~	Tank	~	Temperature	~	Last update	~
Alarm	~	User teams	~	Installation groups	~	Tags	~
						Clear all	Done
My installations		Search installations		Q		▼ ⊕	

The filter bar stores all filters in the url, so you can quickly share the filtered installation overview or bookmark it for your periodic checklists.

You can clear the applied filters even if the filter bar is closed by clicking the clear filters button that is shown in the top right of the installations list when a filter is applied.

### 13.2.6. Tags

VRM automatically generates tags for a site when it is added to an installation group, and also when a linked installation is part of a team group.

VRM also automatically applies tags if a site has an active alarm. Alarm tags are specially color-coded for increased visibility.

Some installers also add dozens of custom tags to help manage their fleets of thousands of systems.

Tag visibility can be toggled on or off by type to reduce clutter, and tags are also sorted alphabetically.

The tags you've actively selected are now visible in the URL bar of your browser. This allows you to create browser bookmarks of your specific tag groups, saving time if there are some you want to see regularly or wish to share with another user who has access to the same installations.

Tags are an indispensable tool when managing large groups of systems. They are flexible and can be added to filter your installations in any way you prefer.

The ways to use them are virtually limitless and depend entirely on your team's needs.



Some examples of tags we've seen include:

- Service contract sites: Multiple systems might appear offline due to onsite networking issues, but you only want to filter to show the ones where the customer has paid extra as part of a service contract with the installer for high level active system monitoring and service for that kind of fault.
- Different types of equipment: Such as a particular generator type, or managed lithium battery.
- · Special customers with multiple sites: Tags are more flexible than just a prefix to the system name.
- A particular type of installation: Solar pumps, different models of hybrid generator units, or container systems.
- System sizes: Only show systems with solar arrays larger than 10 kW.
- · Installation year: Filter to show which systems might be approaching end of life, or need a time-based service call.

There are thousands of actively used system tags in VRM, so this only begins to cover their potential.

Please note that users will still only see the installations they have access to. Therefore, when sharing a tag view, the installations displayed may vary between different logged-in users.

### 13.2.7. Advanced Search

The search bar at the top of the installation overview allows you to quickly find, and filter the installation overview list.

You can search by

- Installation name
- Installation ID
- VRM portal ID
- · User email address
- User name
- · Device serial number (for supported Victron parts installed in the system)

# 13.3. Managing multiple installations with user teams and installation groups

User teams allow you to put multiple users together in a team, and then give the team access to installations. Making it easy to add a new colleague as well as remove access in case someone leaves the team or company.

	Teams		Q,	Create team
Q. Search an installation	Create teams by inviting different use	rs. You can link these teams with install	ations and installation groups. Adding or i	emoving a member
< BACK	from one team will update the permit	ssions for all the linked installations and	installation groups.	
	Teams	Members	United installations	
<ul> <li>Installation groups</li> </ul>	Sydney Team Admin: Milton George	MG 30 OW + 3	3	>
() Log out	Adelaide Team Admin: James Oliver	30 MG AL + 5	6	>
	Operation Control Room		4	>

Installation groups are similar. Allowing you to group multiple installations together, and then manage user access on the level of that group rather than per individual installation.



	Installation groups		Q. Create inst	allation group
Q. Search an installation	Simplify access control over multiple install	lations through groups. To do that, create	e an installation group by adding dif	erent installations
< BACK	together. You can link this installations grou linked users and teams.	up with users and teams. Adding or remo	ving an installation will update the p	ermissions for all
Teams     Installation groups	Installation groups	installations	Linked users	
	Sydney Installations Admin: Milton George	3	6	6
() Log out	Adelaide Installation Admin: James Oliver	6	8	>

It is possible to link:

- · An individual user to an individual installation
- · A group of users as a team to an individual installation
- · An individual user to a group of installations
- · A group of users as a team to a group of installations

The 'Groups' settings are accessible via the top level menu of your VRM account.



Creating a	a new te	am
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You can create a new team by opening the Groups menu, selecting Teams, and Create Team.



•••		vrm.victronenergy.com/te	ams Č	
≡				Q
Team	S			
Create tea one team	ms by inviting different user will update every permission	s. You can use these teams to create po n link that this team is in.	ermission links. ,	Adding or removing a member from
				Create team
	Teams	Members	Linked installatic	ons
	My Team		4	>
	Victron demo team		9	>
			5	

When creating a new team you are automatically made the team Admin.

Team Admin can name the team, invite other VRM users to join, and add users from another existing team.

Adding an existing team can save time if you already have a big team, and then quickly add or remove individual people who you don't want in the new group before saving the selection.

Create a new team

Invitations		
Name	Email address	
	name@example.com	
Add users from existing team		(
Invitation message		

Once you have created the new team and added other users, the team will appear in the teams page. From there clicking to open the team will allow you to add additional users, and also link specific installations, and installation groups.

If you have Admin control for a specific installation, you can share control with a team. If you have Technician or User (read only) access you can not.

Depending on the access level you have the options shown will vary.


	a vrm.victronenergy.com/teams/5916		5		<u>ب</u>	Ð
(((M)), victron energy	< васк					
	VRM Technician team					1
Q Search installations	Owner: Guy Stewart Admin:			Ø	Edit team	
< Back	Members					
<u></u> <u></u> <b>R Teams</b>	User	Email addre	255			
Installation groups	Guy Stewart					
U Log out	Guy Stewart in Technician role				×	
					Add members	
	Linked installations and groups					
	Installations & Groups	Installation	ns Access level (i)			
	🔅 El Niño Energy		Technician	~	(+)	
	Ø Victron - GS - Multi RS with EVCS		Technician	~	۲	
	🔅 Victron Longterm ESS Test Installation GS AU		Technician	~	۲	
		Γ	Link installation groups	;	Link installations	
		L				
	Pending invitations					
	Pending invitation		Email			
	No pending invitations for this team. You can add a new member by clickin	ng on the "Add	d Members" button.			
	Delete team					
	By deleting this team, all the links between this team and the individual installa permission to installations through this team will lose access to those installat	ation or install ions.	lation groups will also be o	deleted. U	sers that only have	
	Delete					

Above is how the Team menu is shown as an Owner or Admin of the team



•••	$\langle \rangle$	vrm.victronenergy.com/teams/5916	Ċ 🚺 1	⊕
	(() victron energy			
	<b>Q</b> Search installations	< BACK		
	/ Back	Owner: Guy Stewart		
	n Teams	Admin:		
		Members		
		User	Email address	
	் Log out	Guy Stewart		
		Guy Stewart in Technician role		×
		Linked installations and groups		
		Installations & Groups	Installations Access level (i)	
		(ġ: El Niño Energy	Technician	
		💢 Victron - GS - Multi RS with EVCS	Technician	
			Technician 🗸 🗸	۲
		Pending invitations		
			Email	
		No pending invitations for this team. You can add a new member by clickin	ig on the "Add Members" button.	
Bookmarks				
Reading List Shared with You				
<ul> <li>iCloud Tabs</li> </ul>				

Above is how the Team menu is shown as a member of the team

In this example the technician member of a team is able to change their access level for only the one installation that they are also an Admin of in VRM (either individually, or as part of another Team that gives them Admin user access).

The members of a teams details are not shown to people who are not part of the team. For example of you have a support team that is given access to end-user installations, the end-user will not be able to see the support team members individual names or email addresses, only the name of team, the Admin and their Access level.



#### Creating a new Installation group

You can create a new installation group by opening the Groups menu, selecting Installation groups, and Create Installation group.

victron energy					
Search installations     BACK     Teams     Installation groups	Installation groups Simplify access control over multiple installation You can link this installation group were ders an teams	s through groups to do that, d teams. Adding or removing	create an installation gro an installation will update	up by adding different instal	llation group lations together. d users and
් Log out	Installation groups	Installations	Linked users	Linked teams	
	Personal Victron Systems	9	1	1	>

Add an installation group name, select the installation from the pull down menu, or using the search tool. You can only add installations that are already linked to your VRM user account.



## Create installation group

demo group	
nstallations *	
Select installation(s):	
Victron Longterm ESS Test Installation GS AU	~
Victron - GS - Multi RS Offgrid - Systems Unlimited	~
Select installation	~

#### Example of when to use teams and installation groups

A company rents out and maintains hybrid generators throughout Australia.

They also have teams of technicians taking care of those, some located on the Gold Coast, others near Perth and also a team around Sydney, one in Adelaide and so forth.

First create a group for the installations organised by location. For example a group called Sydney, with all hybrid generators rented out from the Sydney branch. And another one called Adelaide, and so forth.

Next make user teams, one for each area again. Then link those installation groups and the user teams together, by giving the teams access to their regional installation groups.

Lastly, perhaps there is a nation wide operation control room, make another team for those users, giving them the required access (Admin, Technician, or User (read-only)) for all of the installation groups.

Now, with all that set-up, adding a newly commissioned hybrid generator is very simple, just add it to VRM and then add it to the right installation group. All users in that group will automatically have access.

Similarly, when adding new technicians, they only need to be added to the right group. Also when saying goodbye to a technician, access to all systems can be easily removed by a group admin.

Instead of having a single VRM user credential that is shared by several people, this method allows far better security, control and management.





## 14. Replacing a Victron GX device in VRM

Replacing a Victron GX device in VRM involves physical replacement, software changes on the GX device, and VRM configuration to preserve data.

You will need to manually reconfigure settings on the new GX device, this replacement guide is only for the VRM data, and does not include transferring any configuration on the GX device itself.

#### **Physical Replacement**

- · Power down the system safely, disconnect and remove the old GX device, then install and connect the new one.
- · Ensure the new device is powered up and connected to the internet via Wi-Fi or Ethernet.
- · Check the VRM menu on the GX device to confirm it has connected to VRM before proceeding.
- Make any additional software settings changes required (such as correctly setting the location of an AC PV inverter, Energy Meter, or Victron EVCS).

#### **VRM Configuration**

- 1. Complete this step as soon as possible after the physical replacement. There will be a data gap between when the original GX device stopped reporting and when the replacement is configured in VRM.
- 2. Note the replacement GX device's VRM Portal ID, visible in the VRM menu on the GX device and on a sticker on the unit.
- 3. In VRM, click "Add Installation" and select "Replace GX Device." The same option applies regardless of the model being replaced.

## Replace an existing GX device

Use this option in case the GX device in an existing installation is replaced by a new one and you wish to maintain the historical data.

Please make sure that your replacement device has been, or is, connected to the internet. If your replacement device has <b>never connected</b> to the internet: <u>upload your GX file</u> <b>Where can I find the VRM Portal ID?</b> The VRM Portal ID (for example be300d83fff4) can be found <b>on the sticker</b> on your new GX Device, or on the G under Menu > Settings > VRM online portal. VRM Portal ID of replacement device VRM Portal ID * The replacement device will be named as: Replacement GX device	ter the VRM portal ID from the new replacement GX device below. ease make sure that your replacement device has been, or is, connected to the internet. your replacement device has <b>never connected</b> to the internet: <u>upload your GX file</u> <b>Where can I find the VRM Portal ID?</b> 'he VRM Portal ID (for example be300d83fff4) can be found <b>on the sticker</b> on your new GX Device, or on the under Menu > Settings > VRM online portal. M Portal ID of replacement device VRM Portal ID * e replacement device will be named as: Replacement GX device	The replacement device will be n Replacement GX device				
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Enter the V/DM and the formation of CV day in a holow		Enter the VRM portal ID from the Please make sure that your repla	new replacement cement device has	GX device below been, or is, con	v. nected to the in	ternet.

4.

Enter the VRM Portal ID of the new replacement GX device and click "Add GX"

5. Select the original installation that contains the historical data you wish to preserve.



- 6. Take your time to carefully review the confirmation screen. Pay particular attention to the dates, serial numbers and Portal ID and confirm that they all match what you expect.
- 7. Once you have confirmed all details to be correct, tick the confirmation checkbox, and proceed.





8. As a final step you need to manually reboot your replacement GX device. The system will not update or accurately record data until the GX device is restarted.

#### Verification and Cleanup

- 1. Test the system to ensure all components (inverters, solar chargers, batteries) are correctly monitored and controlled via the new GX device.
- 2. Verify remote access through VRM, including Remote Console and VictronConnect-Remote features.
- 3. As part of this replacement process there will be an additional 'orphan' site in your VRM installations list. After confirming everything works and no valuable data will be lost you can remove this installation from VRM. It normally contains a small amount of gap data that was collected between physically connecting the GX device, and performing the replacement procedure in VRM that linked it to the historical data.



## 15. VRM App for mobile

## 15.1. Introduction

#### What's the VRM app?

The VRM app (available for iOS and Android devices in the App Store and Google Play) allows you to monitor, control and manage your Victron Energy system(s) from virtually anywhere in the world.

Login with your VRM account and see all your installations in one list. Tap on an installation to view its status and details, create custom widgets, place one of the many new VRM app widgets on your mobile device's home screen to have the most important information available at any moment and receive push notifications for alarms.

#### What are VRM app widgets?

Widgets in general are shortcuts you can add to your home screen for quick access to information. In addition to being on your Home Screen, widgets are also viewable from Today View by swiping right from the Home Screen or Lock Screen.

With VRM app widgets you can display vital information about your energy system(s) directly on your phone's home screen without having to open the VRM app.

Note that the VRM app widgets are not the same as those from the VRM Portal. They are phone widgets and not customisable.

#### Which VRM app widgets are available?

A variety of widgets with different sizes (fixed sizes for iOS, while the widgets can be resized for Android) and with a mix of information are available. In detail these are:

- Status widgets: Showing state of charge of the battery, alarm status, DC and AC loads and solar production, one of them similar to that of the VRM Portal dashboard.
- · Environment widgets: Displaying available temperature sensors including humidity.
- Tank widgets: Showing tank levels of all connected tank sensors, one of the widgets includes environment sensors.
- EV Charging Station widget: A widget showing the status of the EVCS and allowing to control mode (auto, manual), charge current and charger on/off.
- ESS widget: A widget that allows changing the ESS mode and minimum SoC.
- · Generator widgets: Three widgets of different sizes to manually start the generator and display the output power.







## 15.2. Installation

## 15.2.1. Requirements and installation

#### Requirements

- iOS 12.0 or later for iPhone and iPod touch, iPadOS 12.0 for iPad and macOS 11.0 for Mac with Apple M1-Chip
- · Android 9.0 or later for Android phones and tablets
- · Latest VRM app installed
- · Enough space on your phone's Home Screen
- A system connected to the internet through a GX device (e. g. a Cerbo GX) or a GlobalLink 520
- A free VRM Portal account. If you don't have a VRM Portal account yet, please follow this link, click on Login, then on Register for free and follow the on-screen instructions.

## 15.2.2. Installation step-by-step iOS

- 1. Go to the App Store and install/update the app if you haven't already.
- 2. Open the VRM app. Make sure you are logged in with your VRM portal credentials.
- 3. Depending on where you want the widget to be placed, open the Home Screen or Today View (by swiping to the leftmost screen).
- 4. Long press on an empty spot until the app jiggle.
- 5. Tap the + button on the upper-left corner.
- 6. Scroll through the widgets to the VRM icon or just type VRM in the search box.
- 7. Tap on the VRM icon and swipe to the left to scroll through the VRM app widgets.
- 8. Once you have made your choice, tap on Add Widget.
- 9. Just tap the widget once while it is wiggling to select an installation. When it stops wiggling, long press the widget again until it wiggles.
- 10. Select an installation by tapping the installation selector just once, then select your installation from the list that appears.
- 11. Tap on an empty space above or below the widget to complete the installation or continue to add more widgets by repeating steps 3 to 11.
- 12. Tip: To change the installation of the widget, long tap on it and then tap on Edit widget to change the installation.

Please also watch our VRM App Widgets on iOS video on Youtube showing the whole installation process



### 15.2.3. Installation step-by-step Android

- 1. Go to Google Play and install/update the app if you haven't already.
- 2. Open the VRM app. Make sure you are logged in with your VRM portal credentials.
- 3. Open the Home Screen.
- 4. Long press on an empty spot which should reveal the menu bar on the bottom of the screen.
- 5. Tap the Widgets button.
- 6. Scroll through the widgets up to the VRM widget by swiping left.
- 7. Scroll through the many VRM widgets and make your choice.
- 8. Once you have made your choice, tap on that widget. The Configure screen will open.
- 9. Choose the installation you want to see in the widget to complete the installation or continue to add more widgets by repeating steps 3 to 9.
- 10. Tip: Some of the widgets can be resized to reveal even more parameters to display; long tap and then drag the circular adjustment markers to resize the widget. Once done, tap on a space outside the widget to complete the resize and lock it into place.

Please also watch our VRM App Widgets on Android video on Youtube showing the whole installation process on the Home Screen

## 15.2.4. Installation step-by-step macOS

Note that the VRM app widgets require at least an Apple M1 chip to work on a Mac.

- 1. Open the App Store and install/update the app if you haven't already. You'll find the app under the iPhone & iPad tab in the App Store.
- 2. Open the VRM app. Make sure you are logged in with your VRM portal credentials.
- 3. Click on the top right to open the Notification Center.
- 4. Scroll down to Edit widgets, click it.
- 5. Click on the VRM icon on the left. If it's not visible, log out and back in for the icon to become visible.
- 6. Make your choice of widgets to be shown in the Notification Center. Some allow to choose between different sizes (S, M and L).
- 7. Hover over each widget you want to add and click the green + icon. This places these widgets in the Notification Center.
- 8. Next, choose an installation from the widget settings by clicking on the widget. Make sure you're still in Edit Widgets mode, otherwise it won't work.
- 9. Once an installation has been selected, repeat the above step for all other widgets.
- 10. Tip: You can rearrange the order of widgets in Notification Center by simply dragging and dropping them up or down.

## 15.3. FAQ

#### Q: What is the refresh rate for the widgets?

A: For iOS, this depends on various factors for which Apple alone is responsible and over which Victron has no influence. The iOS device learns the user's behavior via its AI and refresh the widget's content based on this. However, you can force refresh by tapping on the widget, which will open the VRM app. When you close the app again, the widget content is updated.

On Android, each widget has a refresh button in the upper right corner that you can use to force refresh. Otherwise, it will be updated every 30 minutes or so.

#### Q: Do widgets support dark mode?

Yes.

#### Q: Can I install the VRM app and widgets on a PC or Mac?

Note that this is not supported, but has been confirmed to install on macOS systems with Apple's M1 processor and then be visible in the Notification Center. For PC and Mac with Intel processors you must use an emulator.

#### Q: I don't see an installation to add, why?

You must first add an installation to your VRM Portal account. Please follow the steps described in Getting started with VRM.

#### Q: I changed the name of the installation. Why is the widget still showing the old name?

Depending on the system, it can take up to 24 hours for the new name to appear in the widget.

#### Q: How do I remove a widget?

Long press on the widget you'd like to remove. A menu appears, just select Remove Widget.

#### Q: Why do the step-by-step installation instructions not match my Android device?

Android device manufacturers use different implementations of the Android operating system, which also results in differences in the user interface.

#### Q: I don't see all the widgets on my iOS device. How can I fix this?

This is a known issue and Victron is working on that.

A temporary solution is to remove/delete the app from your iOS device and reinstall the app. This will show all widgets again.



## 16. VRM App for smartwatches

## 16.1. Introduction

The VRM smartwatch app brings the essential functions of Victron's Remote Monitoring platform straight to your wrist. It allows you to monitor and control your energy system in real-time - wherever you are.

From tracking battery charge and solar input to managing generators and EV chargers, the smartwatch app puts key system controls within quick reach, right on your Apple Watch, Wear OS device or Garmin.

## 16.2. Installation

## 16.2.1. Requirements

- Apple Watch (watchOS 10.5 or later)
- Wear OS smartwatch (Android 9.0 or later)
- · Latest VRM app on your smartphone
- · Paired phone and smartwatch
- A VRM Portal account
- · Victron system connected to the internet

## 16.2.2. Installation on Apple Watch

- Open the Watch app on iPhone.
- · Install the VRM app.
- Open VRM on Apple Watch.
- · Login via the VRM app on iPhone.
- (Optional) Add VRM as a complication to your watch face.





## 16.2.3. Installation on Wear OS

- Install/update VRM app on Android phone.
- App syncs to paired watch.
- Open VRM app on watch.
- · Login to VRM via phone.
- (Optional) Add as a widget/complication to your watch face.



## 16.2.4. Installation on Garmin

- Install the VRM app through Connect IQ.
- Open the app on your Garmin.
- Login to VRM on your phone.
- (Optional) Add as a complication to your Garmin watch face.



## 16.3. Features



- System Overview: Battery, grid, solar, loads
- · Temperature Monitoring: Sensor data
- EV Charging Control: Start/stop sessions
- · Tank Levels: Monitor fuel, water, LPG
- · Relay Switching: Toggle relays
- · Generator Control: Start/stop generator
- · Watch Face Complications: Live VRM stats on your watch face



## 16.4. Star your favourite installation(s)



## 16.4.1. Starring an installation on IOS and Android

If you have more than one installation linked to your VRM account, you can 'star' an installation by selecting the star next to its name in the navigation menu in the watch app.

### 16.4.2. Starring an installation on Garmin

In the app settings in Connect IQ, you can select the installation IDs of the installation(s) you want to star. You'll find the installation ID in the installation's general settings in the VRM app on your phone.

## 16.5. FAQ

#### Q: Can I control my system from the watch?

A: Yes. Relay, EV, and generator controls are supported.

Q: How often does data update on the watch app?

A: Every 5 minutes automatically. You can tap the complication to refresh manually. In the mobile app of VRM, data refreshes in realtime.

#### Q: Is an internet connection required?

A: Yes, your phone must be online to sync data from your installation.

### Q: I don't see my installation-why?

A: Ensure the installation is added to your VRM Portal and online.

Q: Can all users control the installation from the watch?



A: Just like in the VRM app on web and phone, only users with admin or technician access to an installation will see the controls for devices in the watch app.

## Q: I have multiple installations, how do I pick for which installation the complication on watch face should show?

A: The complexity will show for your last opened starred installation. To ensure you always know for which installation the complexity shows data, we advise to only star one of your installations.



## 17. Frequently asked questions

## 17.1. In systems with a BMV, the VE.Bus state of charge is hidden. Why?

- If a BMV is in the system, the VE.Bus state of charge (SoC) is not stored into the VRM Database.
- When there is a BMV in the system together with a Multi or Quattro, there are two state of charges being calculated for the same battery. Since the algorithms differ (see next FAQ entry for more information) they will hardly ever show the same percentage, and showing both causes confusion and questions.

## 17.2. What is the difference between the BMV SoC and the VE.Bus SoC?

SOC stands for state of charge. The BMV SoC is the state of charge measured by the BMV Battery Monitor. It calculates this value based on measurements taken by the shunt. And, assuming the shunt is installed in the correct place in the system, it takes into account all the loads and chargers.

The SoC taken from VE.Bus is calculated by our Multis and Quattros. To calculate the SoC, they use only the internally measured charge and discharge currents. Because of this you can only use it for some system types, see here for which ones. The battery capacity can be configured with VEConfigure.

#### BMV SoC vs VE.Bus SoC algorithm

The BMV has the advantage in its calculations that it sees all DC currents: so this includes MPPT solar charger currents, DC loads (typical in marine and automotive applications, for example alternators, lights and pumps), or other DC chargers. The Multi and Quattro have the advantage that it knows when the bulk state is finished, and can then sync the VE.Bus state of charge to 80%. Instead of (as the BMV does) having to wait until the battery is really full (sync parameters are met), and only then will it sync to 100%. See also Battery State of Charge (SOC) in the GX device manual.

## 17.3. What are the requirements for the Solar yield and Consumption tab?

These are the Solar yield and the Consumption tab on the VRM Portal:

· Solar:



Consumption:



These graphs work on information calculated by the GX device, based on energy counter values read from connected devices.

#### **General requirements**

- · GX device e.g. a Cerbo GX with latest firmware version
- Multi or Quattro with a 26 or 27 hardware: the 7 digit firmware number needs to start with 26 or 27. If it starts with 19 or 20, the product has old hardware. To get the consumption and solar yield tabs working for these products, the product needs to be replaced or get a control board upgrade.
- · Multi or Quattro firmware needs to be recent as well:
  - 1xx firmware (virtual switch), needs to be xxxx159 or newer
  - 2xx firmware (assistants gen1), needs to be xxxx209 or newer
  - 3xx firmware (assistants gen2), needs to be xxxx306 or newer
  - · 4xx firmware: all versions will work
  - · More information: VE.Bus firmware versions explained

#### Extra requirements for systems with AC Coupled PV (i.e. a grid-tie inverter on the output), for example ESS

- PV Inverter power and energy needs to be measured. For example a direct Fronius connection, or with our AC Current Sensor.
- There's an issue when a single EM24 three-phase meter is used to measure both grid- and PV-power (grid on its phase 1 terminals and PV power on phase 2). In this case the solar to grid value is incorrect. The solution is to use an ET340 or ET112. See Energy Meters for details.
- When using the AC Current Sensor, make sure to use the latest version of the Assistant, as released in October 2014. See the AC Current Sensor Assistant.

#### 'Has DC system' GX device setting related limitations

'Has DC system' is a feature on a GX device. When that config switch is enabled, a new box called 'DC Power' appears on the GX display. Its value is calculated from the differential between the power measured by the BMS or battery monitor, and the power flow measured by the inverter/charger and other sources that are actively monitored by the GX. Its typical use is in Marine and Automotive applications, as they have alternators, and lights, fridges, and many more DC loads. For more details, see the GX device manual.

• If this feature is enabled, and the used battery monitor is a BMV 700 or 712, then the minimum required BMV firmware version to make the VRM Energy dashboards operate correctly is v3.08.



The calculated value for 'DC Power' is not used in any way by the GX, beyond just being displayed 'on screen'. In particular it
is not logged on the VRM portal and it is not included in system calculation and it does not appear as part of the recorded Solar
Yield.

#### Other limitations

- A system with multiple MPPTs, even a mix of VE.Can and VE.Direct, is supported: the algorithm will totalise all the counters as long as they are all actively monitored.
- Multiple AC current sensors measuring multiple PV inverters is supported as well.
- These overviews work correctly when Victron Solar Chargers are used. When one or more non-Victron solar chargers are
  used, the system cannot read their energy yields, and because of that the resulting overviews are incorrect and unreliable.
- The VGR, VGR2 and VER do not provide any energy data.
- · Combining MPPT Solar Chargers and PV Inverters in a system is supported.

Note that the same data used to show these energy graphs is also available as a download. See the Advanced tab on VRM, and then the download icon on the top right.

## 17.4. How does the screensaver work? How is the displayed state determined?

The screensaver is disabled by default but can be configured in your profile settings to automatically show after a period of inactivity. You can also open the screensaver directly by pressing the 's' key twice.

The screensaver displays which source of energy your installation is currently running on. This is determined by looking at which source of energy (the sources being solar, generator, battery and grid) is delivering the largest amount of energy to consumers (locally connected devices using the energy). Then, if no consumers are using any power, it looks at which source provides the largest amount of energy to the battery. Then, if no battery is connected or it is not being charged, it looks at which source is delivering the most energy back to the grid. If at this point the source is still not determined, apparently no energy is being produced or used anywhere, and the state defaults to 'on grid'.

## 17.5. I want to analyze the data in a spreadsheet, how do I do this?

- 1. Open the Advanced tab.
- 2. Choose a date range.
- 3. Click the download button at the top right. A link where to download the spreadsheet (choose between CSV or XLS) will be sent to your email address.

## 17.6. How can I remove an installation from my account?

- 1. Go to the tab Settings  $\rightarrow$  General.
- 2. Scroll to the bottom of that page.
- 3. Click the Unlink button . This will unlink the installation from your account.

## 17.7. How can I move an installation's history from one GX device to another?

- 1. Connect the new GX device to the internet and register it. Take note of the VRM Portal ID.
- 2. Open the old site on VRM and go to Settings  $\rightarrow$  General.
- 3. Scroll down to "Replace the GX device of this installation". The further procedure is explained there.

## 17.8. Why are some values shown red?

In case the data is too old, which means older than would have been expected from the configured logging interval, the value will be shown red. Use the System overview page to check if there are products that are not connected anymore. One typical example where this might happen is:

• The system has been connected to a three-phase system, and now it is connected to a single-phase system. But the data for L2 and L3 is still being shown in a red color. Reboot the gateway (usually a GX device) to reset the data.

## 17.9. For how long is the data being stored?

- · Advanced data shown in the Advanced tab is being stored for at least 6 months, with exception of Battery state of charge.
- Dashboard data used to show the solar yield and the consumption information (kWh data) is stored for a minimum of 5 years.

## 17.10. How can I zoom out any of the graphs?

• The graphs can be zoomed out to their original zoom level by clicking the cog wheel icon <sup>(()</sup>) in the top right of the graph and then clicking on 'Reset zoom' or by clicking Reset zoom on the graph itself.

# 17.11. Why do I get such a weird high value for AC Input when a PV inverter is feeding back to the grid through the Multi?

Since VE.Bus firmware version xxxx205, the Multis and Quattros report the direction of the AC input current. Earlier VE.Bus versions reported only the absolute value: you could not see if the power was being fed back to the mains, or taken from the mains.

- VGRs, VGR2s and VERs interpret this value incorrectly. They show around 650 Amps instead of -5 Amps.
- If you really want to see the right data, replace the VGR/VGR2/VER with a Cerbo GX.

## 17.12. What is the column logtime Offset in the XLS/CSV download for?

• Use it to see the quality of the Internet connection.

The values relate to the backlog feature. Usually the column is either empty, or you see series of rows with a decreasing logtime offset. Once zero, the columns are empty again. These series mean that there was a problem with the Internet connection. And the value shown is the number of seconds for which that particular row of data had been backlogged.

## 17.13. How can I change my email address or add new additional users?

#### Add new additional users:

- 1. Login to VRM with the existing account.
- 2. Go to Settings  $\rightarrow$  Users.
- 3. Under the Pending invitations item on the right, click Invite user. See this video example.
- 4. If the new user will be an Admin, you will need to enable full control.

A confirmation email will be sent to the new user to accept the invitation.

#### Change your own email address:

- 1. From the Installation overview click 'BACK' in the top left
- 2. Click 'Preferences'
- 3. Click 'Profile'
- 4. Enter the new email address and hit the blue 'Save' button



That is all, there will be an email sent to the new email address and you can use that to login. No data will be lost during this procedure.

There is no option to delete the old account, though it can be removed from a specific installation.

# 17.14. How can I upload very large database files to the VRM with a 200MB upload limit?

• The VRM Portal allows up to 200MB uploads for GX device data files. The portal will accept gzip files, so you can compress the sql database file and then upload the compressed version. A compressed 200MB file can contain several years worth of data!

# 17.15. I have just connected my GX device after not being online for a long time, why is it not updating?

- The first thing to check is the VRM menu to make sure that the VRM is connected and communicating if it isn't, follow the troubleshooting here.
- If you are seeing that the GX device is connecting to VRM, then it can take up to a few hours or more for the data to sync to VRM and for the updates to show, depending on how much data there is to catch up.
- If it still has not got up to date after 24 hours of connection time try asking for more help on Victron Community.

# 17.16. Why can't I get push notifications in my Google Chrome browser on a Apple Mac?

There are two possible reasons why you don't receive notifications:

- 1. Google Chrome is not allowed to show notifications on macOS
- 2. Google Chrome has disabled notifications in the app settings

Allow Chrome to send notifications to the macOS Notification Center by opening System Preferences  $\rightarrow$  Notifications in macOS. Then scroll down to Google Chrome and turn on "Allow notifications".

Also make sure Notifications are enabled in the Chrome app settings (in the Chrome app go to Settings  $\rightarrow$  Content  $\rightarrow$  Notifications) and the VRM domain is allowed to send notifications. Check out this Community post that explains this process in more detail.

# 17.17. When trying to add a new installation I get a popup message saying that all administrators of the installation have been notified by email, why?

Info 🛞

All administrators of the installation have been notified by email. It will be accessible for you after one of them approves the request.

There are two possible reasons for this to show:

- 1. You purchased a second-hand installation with the GX device while the system (and with that the VRM Portal ID of the GX device) is still registered to the previous owner.
- 2. You had the system installed by a professional installer who only registered you as a user without admin rights.

The easiest remedy is to contact your place of purchase, and ask them to approve the request in their email. This email is automatically sent.

If you do not receive a reply from them directly, and you wish to modify the Administrator of the VRM site, you will need to contact the dealer from whom the part was purchased.

Send an email or call the dealer and make a "Victron VRM Change of Administrator Request" with them, along with the VRM Portal ID, and proof of purchase/ownership of the device.



If the Installer, Dealer, Distributor chain is no longer available, or unknown you will need to open a support ticket here: https:// professional.victronenergy.com/support/

## 17.18. How can I access more detailed diagnostic information about a VRM site?

There is a special advanced technician page that allows for quickly searching a lot of the most recently received data attributes by VRM.

You can access this data by adding the suffix /diagnostics to the site URL in the location bar of your browser. e.g https:// vrm.victronenergy.com/installation/1234/diagnostics



Not all of the information available in the diagnostics page is documented, please use the modifications space on the Victron Community for any questions.



## 18. VRM error codes

This section provides a comprehensive list of VRM error codes, their causes, and potential resolutions.

## Table 2. VRM error codes

Code	API HTTP	Error message key	Error message text (EN)
1429 - Rate limited	429	core.rate_limiting_error	You've sent too many requests. Please try again in a few minutes.
1403 - Forbidden	403	Backend string	You don't have sufficient rights to perform this action.
1422 - Validation error	422	Backend string	{validation_error_from_API}
1500 - Internal Server Error without Status	500	core.backend_unavailable	The server back-end is not available right now, please try again in a few minutes.
1510 - Internal Server Error with Status	500	Variable: error.statusText	
1511 - error_with_data_message	200	Variable: error.data.message	Something went wrong, please try again later.
1520 - unknown_error	504	core.unknown_error	Unknown error, please try again in a few minutes.
1504 - Gateway timeout		core.request_timed_out	One of the requests timed out. Some elements might not load correctly. Please try again later.
RTT > 200		general.installation_overloaded_disabling_mqtt	Realtime connection disabled due to GX device overload.

